Statement of FCC Compliance

This equipment has been tested and found to comply with the limits for a Class A digital device, pursuant to part 15 of the FCC rules. These limits are designed to provide reasonable protection against interference when the equipment is operated in a commercial environment. This equipment generates, uses, and can radiate radio frequency energy and, if not installed and used in accordance with the instruction manual, may cause interference to radio communications. Operation of this equipment in a residential area is likely to cause interference, in which case the user will be required to correct the interference at his own expense.

CAUTION: Changes or modifications to this equipment not expressly approved by the party responsible for compliance (Pitney Bowes) could void the user’s authority to operate the equipment.

Canada
This class A digital apparatus complies with Canadian ICES-003.
Cet appareil numérique de la classe A est conforme à la norme NMB-003 du Canada.
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If You Need Assistance

**USA Contacts**
- Product Name - FastPac™ Document Inserting System
- Model - DI425
- For frequently asked questions, go to www.pitneybowes.com/us and click **Support**.
- To place requests for service or training, go to www.pitneybowes.com/us and click **Sign In**.
- To order supplies and accessories, go to www.pitneybowes.com/us and click **Buy Supplies**.
- To view and pay invoices online, go to www.pitneybowes.com/us and click **Sign In**.

**Canada Contacts**
- Product Name - FastPac™ Document Inserting System
- Model - DI425
- For frequently asked questions or to order supplies, go to www.pitneybowes.com/ca/en
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Safety Notes

Follow these precautions whenever you use your inserting system:

- Read all instructions before you attempt to operate the system. Keep the Operator Guide accessible for quick reference.
- Use this equipment only for its intended purpose.
- Place the system close to an easily accessible wall outlet.
- Place the system in an accessible location to allow for proper venting of the equipment and to facilitate servicing.
- Use the power cord supplied with the machine and plug it into a properly grounded wall outlet that is located near the machine and easily accessible. Failure to properly ground the machine can result in severe personal injury and/or fire.
- The power cord wall plug is the primary means of disconnecting the machine from the AC supply.
- DO NOT use a wall outlet controlled by a wall switch or one that is shared with other equipment.
- DO NOT use an adapter plug on the line cord or wall outlet.
- DO NOT remove the ground pin from the line cord.
- Make sure the area in front of the wall outlet into which the machine is plugged is free from obstruction.
- DO NOT route the power cord over sharp edges or trap it between pieces of furniture. Make sure there is no strain on the power cord.
- To reduce the risk of fire or electrical shock, DO NOT attempt to remove covers or disassemble the control panel or its base. The cabinet encloses hazardous parts. If you should damage the unit, contact Your system supplier. Refer to the Contact Information List at the front of this guide for more information.
- If the unit becomes damaged, unplug it from the wall, then contact Your system supplier. Refer to the Contact Information List at the front of this guide for more information.
- Keep fingers, long hair, jewelry and loose clothing away from moving parts at all times.
- Avoid touching moving parts or materials while the machine is in use. Before clearing a jam, be sure machine mechanisms come to a complete stop.
- Remove jammed material gently and carefully.
Safety Notes (Continued)

- Do not place lighted candles, cigarettes, cigars, etc., on the system.
- To prevent overheating, do not cover vent openings.
- Use only approved supplies, in particular aerosol duster. Improper storage and use of aerosol dusters or flammable aerosol dusters, can cause an explosive-like condition that could result in a personal injury and/or property damage. Never use aerosol dusters labeled flammable and always read instructions and safety precautions on the duster container label.
- To obtain supplies and/or Material Safety Data Sheets, contact your system supplier. Refer to the Contact Information List at the front of this guide for more information.
- Operation of this equipment without periodic maintenance will inhibit optimum operating performance and could cause the equipment to malfunction. Contact your system supplier for the required service schedule.
- Always follow specific occupational safety and health standards for your workplace.
- To reduce the risk of fire or electrical shock, DO NOT attempt to remove covers or disassemble the control panel or its base. The cabinet encloses hazardous parts. If you should damage the unit, contact your system supplier. Refer to the Contact Information List at the front of this guide for more information.

If your stacker has an AC adapter to power the stacker:

- Use only the AC adapter designed specifically for the stacker. Third-party AC adapters may damage the stacker.
- To protect against electrical shock, plug the AC adapter power cord into a properly grounded wall outlet.
- Do not route the AC adapter cable over sharp edges or trap it between furniture.
To the Operator

Your new Folding/Inserting Machine has an easy-to-follow user interface which makes it simple to set up, yet offers the following advanced features:

- Envelope seal/no seal option
- Fully automatic material separation on sheet feeders
- Fully automatic setting of fold plates
- Fully automatic envelope separation
- Fully automatic double document detection (when selected)
- Fold-only option (fold without insertion)
- Manually fed, semi-automatic insertion of single and multiple sheet collations
- Option of single fold, letter (C) fold, accordion (Z) fold or double fold
- Job recall facility.
- Linked feeding (three-station machines only)
- Optical Mark Recognition (OMR) scanning (some models)

Machine Configurations

The following machine configurations are available:

- 1 Station – One sheet feeder only
- 2 Station – One sheet feeder and an insert feeder
- 3 Station – Two sheet feeders and an insert feeder

IMPORTANT: This guide covers all models, features and equipment variations. Some of the features and machine options mentioned in this book may not be available on your machine.
Processing speed will vary, depending on machine configuration. See Specifications in Chapter 4 for further details.

Your system may be equipped with OMR (Optical Mark Recognition) scanning, depending on the model you purchased.

An OMR mark is normally a dark solid line on a sheet of light colored paper that is perpendicular to the direction of paper travel. This line must be thick and dense enough to trigger the system’s OMR scanner.

The scanner, together with the system software, checks for one or more different OMR marks on a document as it feeds through the system. Tracking of these marks enhances mail piece integrity by assuring that documents that belong together (a set) stay together throughout the inserting process.

OMR-equipped models have scanning heads located on each of the sheet feeders.

Instructions for using OMR functions appear in Chapter 3 of this guide.
**Machine Identification**

1. **Sheet Feeder 1** — This feeder is intended for feeding material that requires folding.
   
   In addition, you can set sheet feeder 1 to **Manual Feed**. In this mode, you can run stapled sets of up to five sheets. The machine waits for you to feed each set by hand into sheet feeder 1 before folding and inserting the set automatically. See the *Specifications* section of this guide for full details of the sets possible.

2. **Sheet Feeder 2** — For feeding material that requires folding. Its functions are similar to those of sheet feeder 1, but the manual feed option is NOT available from this feeder.
Insert Feeder — Use this feeder to add additional inserts to your envelope. The inserter cannot fold material fed from this feeder. However, this feeder is especially suited to feeding pre-folded or thicker inserts.

Fold Plates 1 and 2 — These units create the desired fold in material fed from the sheet feeder(s). The fold plates are automatically set from the control panel.

Display/Control Panel — This is where you enter commands and where the machine informs you of its status through symbols and icons. Each button is explained on page 1-8.
Machine Identification (Continued)

7 Drop Stacker or Output Device (not illustrated)
A fold-down stacker is located at the machine exit to collect finished mail pieces. You can latch this unit against the machine when it is not in use. Alternatively, a range of power stackers are available which offer greater capacity than the standard drop stacker.

A mailing machine interface can be installed in place of a stacker. This option automatically transports mail pieces to a Pitney Bowes mailing machine for postage imprinting.

8 Manual Advance Knob — This is located inside an opening cover at the lower center of the machine. Use it to turn the machine by hand to help clear material stoppages.

9 Envelope Feeder — This feeder feeds envelopes into the inserting area where they are filled with the material requested from the other feeder(s).

10 Sealer Bottle — The sealer bottle is located inside an opening cover at the front right side of the machine. It provides sealing solution to the envelope sealer.

11 Measuring Scale The scale is located on the left side of the machine near the sheet feeders. Use it to measure sheets, insert material and envelopes.

12 Envelope Inverter This unit causes the envelope to exit into the stacker face up.
Control Panel

**Control Panel Buttons**

**Default** — Press to return the machine to its default or standard settings. These settings come pre-configured from the factory but a Pitney Bowes Service Representative can change them to suit your needs.

**Job** — Press to step through the jobs you’ve programmed into the machine’s memory. You can program the machine with up to 20 jobs. See page 2-11 for instructions.

**Reset Counter** — Press to reset the item or batch counter.

**Clear Deck** — Press to jog material through and out of the inserter. Also use it to clear the machine and make it ready for automatic operation after a stoppage has occurred.

**Trial Piece** — Press to run a single test piece to check machine setup. You must run a trial piece before you begin automatic operation using the **Start** button. If you’re using double detection, the machine sets itself automatically as it runs the trial piece. The trial piece envelope will be unsealed and counted as one item.

**Start** — Press to start automatic operation.

**Stop** — Press to stop automatic operation at the end of the next cycle.

**Delete** — Press while in setup mode to delete a programmed job from memory.

**Setup** — Press to enter the setup mode. This mode allows you to program jobs into memory for instant recall using the **Job** button.

**Change + –** — In setup mode, press to select options or set values of machine settings.

**Prev. ◀ ▶ Next** — In setup mode, press to step backward or forward through the various job settings.
Display Symbols

Used on sheet feeders to signify that the feeder is on **without** double detection.

Used on sheet feeders to signify that the feeder is on **with** double detection.

Used on insert feeder to signify that the feeder is on **without** double detection.

Used on insert feeder to signify that the feeder is on **with** double detection.

Used on sheet feeder 1 to signify that the feeder is set for manual feed.

Used on envelope feeder to signify that the feeder is on.

. . 3 . . Indicates the setting (from 1 to 5) of the envelope stop.

Indicates that the sealer bottle needs refilling.

Indicates the envelope depth.

Indicates that the sealer unit is off (envelopes not sealed).
<table>
<thead>
<tr>
<th>Symbol</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>📦🔥</td>
<td>Indicates that the sealer unit is on (automatic envelope sealing).</td>
</tr>
<tr>
<td>📦 C</td>
<td>Indicates a C (letter) fold is selected.</td>
</tr>
<tr>
<td>📦 Z</td>
<td>Indicates a Z (accordion fold) is selected.</td>
</tr>
<tr>
<td>📦 D</td>
<td>Indicates a double fold is selected.</td>
</tr>
<tr>
<td>📦 S</td>
<td>Indicates a single fold is selected.</td>
</tr>
<tr>
<td>📦 ️</td>
<td>Indicates a no-fold insert operation.</td>
</tr>
<tr>
<td>📦 🎤</td>
<td>Indicates a material stoppage. The position of this symbol in the display indicates where the stoppage has occurred.</td>
</tr>
<tr>
<td>🔧</td>
<td>Call Pitney Bowes for service.</td>
</tr>
<tr>
<td>📦 📦</td>
<td>Indicates the paper size, address orientation and fold(s) set for sheet feeder.</td>
</tr>
<tr>
<td>📦 🎤</td>
<td>Indicates a material stoppage in a downstream device, such as a power stacker or mailing machine interface.</td>
</tr>
</tbody>
</table>
About this Chapter
This chapter explains operation of the machine, assuming the job to be run is already programmed into the system.
If you have not programmed the job, see to Programming Jobs on page 2-11.

Connecting Power

Read the safety information on page 1-1 before connecting the machine.

Connect the power cord to the socket on the back of the machine.
Plug the power cord into a suitable power outlet. Make sure the power outlet is near the machine and is easily accessible.
Turn the power switch ON as shown at the right.
Select a Job

When the machine is turned ON, the display shows the last job run and Trial Piece Required.

Press the Job button until the job you want displays, or press Default if you want to run the machine with your standard job settings.

**Note:** Only a Pitney Bowes Service Representative can modify the default job.

If you have material loaded, press Trial Piece. The machine will set itself and run a test piece for you to check.

If you don’t have material loaded, do this now, then return to this section. You’ll find instructions for loading the machine on pages 2-4 to 2-9.

**Note:**

You may have selected a manual feed job where sheet feeder 1 is set for manual feed of collated sets. If this is the case, DO NOT load the sheet feeder. Instead, you’ll feed collated sets one at a time by hand as required by the machine.

Before you run a manual feed job, pull back the lever as shown at the right. This opens the feed mechanism for manual feed operation.

Remember to return this lever to its normal position when you use the feeder for automatic operation.
Run a Trial Piece

Once material is in place, press Trial Piece so that you can check the setup is correct.

You can make minor changes to the job settings at this stage if the trial piece needs fine tuning. Enter setup as described on page 2-11, then use the Prev (◄), Next (►) and Change (+/-) buttons as required to modify job settings. When you’ve made the necessary changes, press Setup again to return to run mode. Your inserter system will save the job with the new settings.

Notes:

1. When you use linked feeding, load both sheet feeders before you run a trial piece.
2. If you load material during a run which seems to have different characteristics (weight, color shade, etc.), or if you have any problems with double detection, run another trial piece. This causes the machine to recalibrate the double detect function for the new material which may vary slightly from the old.

Start Machine Operation

Press Start to begin automatic operation.

The machine operates until material runs out or you press the Stop button.

Note: If the machine is set for linked feeding, the display shows:

1 > 2 > 1

This confirms that feeding will automatically switch between sheet feeders. See page 2-15 for more information.
2 • Operation

Setting the Sheet Feeders

1. Adjust the side guides to the width of the material, then back-off a quarter turn on the side guide control. This sets the correct clearance between the guides and the material.

2. Take the stack of paper and aerate (fan) it to ensure that individual sheets are not stuck together.

3. Jog the stack back into alignment. The sheet feeders take the paper stack aligned in a manner similar to that used for a photocopier paper cassette.

4. The display indicates the correct orientation of the paper.

   FACE UP
   HEAD FIRST

   FACE DOWN
   FEET FIRST
5. Place the paper stack onto the feed deck. Allow the deck to move down and the top of the paper stack to slide under the feed roller.

**Note:** When you use both sheet feeders, use the feeder listed below for the prime (address bearing) document:

- **C** or **Double** fold: Use sheet feeder 1
- **Z** or **Single** fold: Use sheet feeder 2
Setting the Envelope Feeder
The envelope feeder feeds the outer envelope for the inserting job being run.

1. Press the envelope feeder loading switch to lower the feeder tray.

2. Adjust the side guides to the width of the envelopes. Use the side guide adjustment knob, then back-off 1/4 turn. This sets the correct clearance between the guides and envelopes.

3. Take the stack of envelopes and fan it to ensure that individual envelopes are not stuck together.
4. Place the stack of envelopes into the feeder with the flap side **UP** and flap **LAST**.

5. Press the envelope feeder loading switch again to raise the envelope stack to the normal feeding position.

**TIP:**
To quickly load envelopes during a run, without the need to stop and start the machine...

- Press the envelope feeder loading switch to lower the feeder tray.
- Load envelopes as described above.
- Press the envelope feeder loading switch again. The envelope stack rises to the normal feeding position and processing continues automatically.
Setting the Insert Feeder

The insert feeder feeds items that do not require folding by the machine. Depending on configuration, your machine may not have an Insert Feeder.

1. Adjust the side guides to the width of the inserts you’re running. Use the side guide adjustment knob as shown, then back off 1/4 turn. This sets the correct clearance between the guides and inserts.

2. Refer to the labels located on the insert feeder. Match your insert type (slip, reply envelope, pre-folded or booklet) with the relevant icon and color indicator on each label.

   If the label indicates a range of settings, follow this general rule: The thicker the insert, the higher the number or letter you should select.

   For example: The blue booklet range runs from 6 to 9 and C to D. A setting for a thin booklet might be 6 or 7 and C, whereas a setting for a thick booklet might be 9 and D to run effectively.

3. Set the blue separator gap lever to the number required.

4. Set the blue separator shield lever to the letter required.
5. Take the stack of inserts and fan it to ensure that individual pieces are not stuck.

6. Shingle the inserts so that they look like the photograph on the right and place them onto the feed deck.

Loading orientation can vary depending on the actual inserts you’re running. However, as a general guideline, load inserts as follows:

- **Slip**: Face up, bottom edge first
- **Reply Envelope**: Face up, top edge first
- **Pre-Folded**: Face up, closed edge first
- **Booklet**: Face up, bound edge first

7. Let the wedge (material prop) slide down behind the stack to support the inserts.
2 • Operation

Filling the Sealer
When the sealer unit needs refilling, the Add Sealing Solution symbol flashes in the display.

Add E-Z Seal® Sealing Solution or water in the following way:

Note: We recommend Pitney Bowes E-Z Seal to minimize growth of algae and scale build-up.

Hinge open the sealer bottle cover located at the rear right hand side of the machine. Remove the bottle.
Fill the bottle up to the level indicated.
Place the sealer bottle in position in the machine and close the cover.

Note: If the sealer unit was completely empty, allow time for the fresh solution or water to soak through the sealer before you resume operation. This helps assure a good seal.

Adjusting the Stacker
Adjust the drop stacker to suit the material you’re running.
Lift the lever at the rear of the stacker and adjust the stacker to one of the preset positions.
Lower the lever to lock the stacker into position.
When not in use, you can raise the stacker and latch it vertically against the exit area of the machine.
Programming Jobs
You can program your machine with jobs that remain in its memory. You can recall these jobs at the touch of a button.

All models have a capacity of 20 operator-programmable jobs plus one default job that’s set by your Pitney Bowes Service Representative.

Creating a New Job
This section takes you step-by-step through the process of setting up a new job and saving it in the memory.

Throughout the programming sequence, an asterisk (*) will flash on the display next to the item being set. Use the Prev (◀) and Next (▶) buttons to step forward or backward through the available settings. Once the item displays, use the Change (+/-) buttons to select the option or value you want.

Note: Your machine may be equipped with OMR (Optical Mark Recognition) scanning, depending on the model you purchased. To program an OMR job, go to page 3-10 of this guide. To program a non-OMR job, continue by entering the Setup Mode…

Entering the Setup Mode
Open the hinged cover to the right of the display. This reveals the setup buttons.

Press Setup. The indicator lights and the machine asks for an access code. (This code prevents unauthorized personnel from changing machine settings).

Use the Change (+/-) buttons to select the access code 71.

Press Next (▶) to advance to the
Choosing the New Job Number

The machine will ask for the job number you wish the new settings to be stored under. Use the Change (+/-) buttons to display the job number you want.

Notes:
- If you use an existing job number, the old settings will be overwritten by the new settings you are about to make.
- If you want to find a currently unused job number, press Change (+/-) until you see a job where the display shows no symbols alongside the feeders or in the fold setup area. This means the job number is unused and available.

Press Next (►) to advance to the next setting...

OMR

On models equipped with OMR ONLY, you will now be asked to select the OMR mode. For a non-OMR job, use Change (+/-) to select OMR off. If you wish to program an OMR job, see page 3-10.

Press Next (►) to advance to the next setting...
Fold Type
Select the type of fold. Press Change (+/-) until you see the option you want:

C - Letter  Z - Accordion  Double  Single

Note: For accumulation jobs, DO NOT manually change the automatically set fold length dimensions at the Fold A and Fold B settings on pages 2-19 and 2-20.

When the fold type is selected, the display indicates the correct orientation of the paper for loading into the feeders:

FACE UP
HEAD FIRST

FACE DOWN
FEET FIRST

When the fold type is set as required, press Next (►) to go the next setting…
Setting the Accumulation Function

Accumulation, if selected, allows multiple sheets to be fed from the same feeder into the envelope. Press Change (+/−) until you see the option you want.

Accumulation: OFF
Accumulation is turned off for this job.

1- and 2-station machines...
Accumulation: ON
Accumulation is turned on for this job.

3-station machines...
Accumulation From Main
Accumulation is turned on with sheets feeding from the main feeder. This feeder normally contains the address sheet.

Accumulation From Suppl
Accumulation is turned on with sheets feeding from the supplementary feeder, that is, one address sheet from the main feeder followed by multiple sheets from the supplementary feeder.

Press Next (►) to advance to the next setting...

Accumulation = (2 to 10)
Select how many pages you want to feed into each envelope using Change (+/-).

Important: The number of sheets that can be accumulated is limited by machine specifications. Exceeding this limit can cause a machine malfunction. See page 4-16 for details.
Setting the First/Main Sheet Feeder

The machine automatically selects the first feeder to set, depending on the fold type you selected.

**Note:** If you’re collating different sheets using both sheet feeders, load the prime (address-bearing) document into sheet feeder 1 for C and double folds. Load it into sheet feeder 2 for Z or single folds. If you’re using only a single sheet, you can use either sheet feeder or you can use both with the linked feeder feature described below.

Press Change (+/-) until you see the option you want:

- **On Double Detect**
  Feeder on with the double detector operating.
  (The double detector stops the machine if two or more sheets feed simultaneously from the feeder).

- **Off**
  Feeder turned off for this job.

- **On**
  Feeder on without the double detector.

- **Manual Feed**
  Allows you to manually feed collated sets. This is available only on sheet feeder 1. Also, see notes on following page.

- **Linked: On**
  **Linked: On Double Detect**
  These functions are available only on the three-station machine. Feed will initially come from the first sheet feeder. When that feeder is empty, the machine automatically switches to feeding from the second sheet feeder.
  When a trial piece is requested, both feeders must be loaded as a trial piece will feed from each feeder.

*continued...*
2 • Operation

Notes about Manual Feed:
1. The manual feed setting allows you to run stapled sets of up to five sheets (a maximum of 100 lbs. or 400g/m² per set. The maximum compressed thickness of the set after folding must not exceed 0.08 inches (2mm). The machine will wait for manual insertion of each set into sheet feeder 1 after which it will fold and insert the set automatically.
2. When running manual feed mode, sheet feeder 2 becomes inoperable.

When the first sheet feeder is set as required, press Next (►) to advance to the next setting...

Setting the Second/Supplementary Sheet Feeder
Select whether you want to use the second sheet feeder.
Press Change (+/-) until you see the option you want:

![Diagram of Sheet Feeder Settings]

- **On Double Detect**
  Feeder on with the double detector operating. (The double detector stops the machine if two or more sheets feed simultaneously).

- **On**
  Feeder on without the double detector.

- **Off**
  Feeder turned off for this job.

When the second sheet feeder is set as required, press Next (►) to advance to the next setting...
Setting Insert Feeder

Select whether you want to use the insert feeder and, if so, how it will be used.

Press **Change (+/-)** until you see the option you want:

- **On Double Detect**
  Feeder on with the double detector operating. (The double detector stops the machine if two or more inserts feed simultaneously).

- **On**
  Feeder on without the double detector.

- **Off**
  Feeder turned off for this job.

When the Insert Feeder is set as required, press **Next (►)** to advance to the next setting…

Mode

The machine needs to know if the job requires inserting into an envelope or if it is a fold-only job.

Press **Change (+/-)** to switch between the options:

- **Insertion Mode**
  Activates the envelope feeder for a normal inserting job.

- **Fold-Only Mode**
  Turns the envelope feeder off and makes the machine act as a folding machine.

When the mode is set as required, press **Next (►)** to go to the next setting…
2 • Operation

Sealer
This setting appears only if you've selected an insertion mode.
Select whether you want to seal envelopes or not.
Press Change (+/-) to switch the option on or off:

![On]  On
Turns the sealer unit on for automatic sealing of envelopes.
Make sure the sealer water bottle is full of E-Z Seal® or water
(see page 2-10).

![Off]  Off
Turns the sealer unit off. Envelopes will be ejected unsealed.

When the sealer is set as required, press Next (►) to advance to the
next setting…

If you have selected either of the sheet feeders, the next setting
offered will be paper length.
If you are using the insert feeder only, folding is not possible and the
display advances directly to the envelope depth setting explained on
page 2-20.
**Paper Length**

Select the paper length. Use the scale on the edge of the front cover.

Quick reference:
- A4 paper length is 297mm
- US letter length (11 inches) is (279mm)

Press **Change (+/-)** until the length of your paper (in millimetres) is displayed.

When the paper length is correct, press **Next (►)** to advance to the next setting...

**Fold A**

Select the size of the first fold required. Depending on the settings you previously made for fold type and paper length, the machine will suggest the correct dimension for the first fold. Most of the time this setting will prove satisfactory.

If you want to change the standard setting, press **Change (+/-)** until the length of fold required is displayed. The symbol |———| shows the fold panel you are adjusting.

The machine will automatically limit your choices to what is physically possible within the machine specifications. (As you change the length of fold A, you’ll see the dimension of fold B automatically changing to keep within the correct paper length and machine specifications.)

When the setting is correct, press **Next (►)** to advance to the next setting...
2 • Operation

Fold B

Select the size of the second fold required.

As was the case with fold A, the machine suggests the correct dimension for the fold.

If you want to change the standard setting, press Change (+/-) until the length of fold required displays. The symbol | –––– | shows the fold panel you are adjusting.

When the setting is correct, press Next (►) to advance to the next setting...

If you’re programming an inserting job, the envelope depth setting will now appear. If you’re programming a fold-only job, the display advances straight to the Confirming the Job Setup section on page 2-22.

Envelope Depth

Select the depth of your envelopes (in millimeters).

Again, you can use the scale on the front cover to measure the depth of your envelopes.

Press Change (+/-) until the correct dimension is displayed.

When the envelope depth is set as required, press Next (►) to advance to the next setting…
**Envelope Stop**

Select the position of the machine’s envelope stop.

The stop has five positions numbered 1 to 5. Setting 3 is the standard setting for normal weight paper with standard folds. A thinner/lighter insert will require a lower setting and thicker/heavier insert a higher setting.

Press **Change (+/-)** until the setting you want is displayed.

When the envelope stop is set as required, press **Next (►)** to advance to the next set.

**Batch Counter**

The batch counter allows you to automatically process pre-defined batches of finished mailpieces. When the batch is complete, the machine stops automatically. Press **Start** to begin processing the next batch.

If batch counter is not selected, the display counter simply counts the number of items processed until you press **Reset Counter**.

Press **Change (+/-)** to switch batch mode On or Off.

When the setting is correct, press **Next (►)**.

If batch counter is turned on, the machine will now ask for the batch quantity. The default quantity is 50, but you may select any value up to 999 using the **Change (+/-)** buttons.

When the setting is correct, press **Next (►)**.
Confirming the Job Setup

Job setup is now complete. The display shows the complete job setup for you to confirm.

If you see a setting that is incorrect, use the Prev (◄) button to backtrack to the setting and correct it.

When you’re satisfied with the job setup, press the Setup button. The machine will save the job in its memory and reset to the new job.

When this is complete, the display will show the new job with the message Trial Piece Required.

The machine retains job settings even with power disconnected until you change or delete them as described on page 2-24.
Testing the Job
Load material and press **Trial Piece** so that you can check if the set-up is correct.

You can make minor changes to the job settings at this stage if the trial piece needs fine tuning. Press **Setup**, then use the **Prev** (←), **Next** (→) and **Change** (+/-) buttons as required to modify job settings. The chart below may help you fine tune your fold settings.

<table>
<thead>
<tr>
<th>FOLD TYPE</th>
<th>ADDRESS TOO LOW</th>
<th>ADDRESS TOO HIGH</th>
</tr>
</thead>
<tbody>
<tr>
<td>C — Letter Fold</td>
<td>Decrease Fold A</td>
<td>Increase Fold A and increase Fold B by the same amount</td>
</tr>
<tr>
<td>Z — Accordion Fold</td>
<td>Increase Fold A</td>
<td>Decrease Fold A a increase Fold B by the same amount</td>
</tr>
<tr>
<td>Single Fold</td>
<td>Increase Fold A</td>
<td>Decrease Fold A</td>
</tr>
<tr>
<td>Double Fold</td>
<td>Decrease Fold A</td>
<td>Increase Fold A</td>
</tr>
</tbody>
</table>

We suggest you change the fold by 0.20 inches (5mm) each time and run a new trial piece run to test the settings.

When you’ve made the necessary changes, press **Setup** again to return to run mode. Your inserter system will save the job with the new settings.
Changing an Existing Job

To change an existing job...

1. Enter the setup mode as described on page 2-11.
2. Use the **Change** (+/-) buttons to display the job you wish to edit.
3. Use the **Prev** (◀) and **Next** (▶) buttons to display the setting(s) you want to change.
4. Use the **Change** (+/-) buttons to change the options and or dimensions you want.
5. Press **Setup** to leave setup mode and save the changes.

Deleting a Job

To erase an existing job from memory, follow the steps below:

1. Enter the setup mode as described on page 2-11.
2. Use the **Change** (+/-) buttons to display the job you want to delete.
3. Press the **Delete** button. The display reads “Press again to confirm”. Press **Delete** again. The display will briefly read “Deleting Job” as the job is erased.
4. Press **Setup** to leave setup mode.
OMR Availability

Your machine may be equipped with Optical Mark Recognition (OMR) scanning, depending on the model you purchased. All models have 20 Operator programmable jobs plus 1 default job that your Pitney Bowes Service Representative normally sets.

What is OMR?

An OMR mark is normally a dark solid line on a sheet of light colored paper that is perpendicular to the direction of paper travel. This line must be sufficiently thick and dense to trigger the OMR scanner on the system. The OMR scanner, working with the OMR system software, checks for one or more different OMR marks on a document while it is fed through the system. The tracking of these OMR marks by the system increases the chance that a set of sheets which belong together (a set) actually stays together throughout the inserting.

Use the Prev (◄) and Next (►) buttons to step forward or backward through the settings available. Once the item displays, use the Change (+/-) buttons to select the option you want.

A Brief Overview of OMR on Your Machine

One sheet feeder holds sheets with OMR marks:

- Sheet feeder 1 for C-fold and double fold
- Sheet feeder 2 for Z-fold and single fold

The sheet feeder holding sheets with OMR marks can feed multiple sheets per envelope.

The sheet feeder not holding OMR sheets can hold supplementary sheets that you can place under the selective control of the OMR sheets.
You can also set up the insert feeder to be under the selective control of the OMR sheets. As a result, you can use OMR to fill an envelope with a variable number of sheets from one feeder, with or without a supplementary sheet and an insert.

A supplementary sheet and folded insert will be nested with the first sheet in the envelope. Because OMR allows each envelope to contain tailored contents, the last sheet in the envelope will include address information for use with windowed envelopes to ensure that each set of sheets is addressed to the correct recipient.

OMR on this system uses extensive error checking. This means insertion accuracy is very high: the probability of the wrong set of sheets being inserted into an envelope is low.

### Levels of OMR on the System

**Basic OMR** enables you to collate multi-page documents that vary in number of sheets. It allows you to vary the number of pages per envelope in a run from one envelope to another through the use of OMR marks. The machine will fold each OMR sheet separately and insert it into an envelope, starting with the last sheet of the set and adding each folded sheet in turn until the address sheet has been inserted. The machine will then eject the envelope after sealing (if selected).

**Enhanced OMR** allows you to stop feeding sheets at selected points in a run and/or select whether the other feeders are used. It also provides a higher level of mailpiece integrity so that sensitive documents are not sent to the wrong customer.

### OMR Mark Positions

In order for the inserter’s scanners to read the printed OMR marks correctly, they *must* be located within a defined range of positions on the page.

**Standard** OMR positions are shown in the diagram on page 3-4.

**Offset** OMR positions allow the marks to be positioned further down the page. Specifications are given in the diagram on page 3-5. To use Offset OMR, you must select one of the offset OMR functions when programming the OMR job. See page 3-10 for full details.
OMR Specifications

The mark must be a solid black line between 1pt and 2pts thick (0.014 inch [0.35mm] to 0.027 inch [0.7mm]) and at least 0.393 inch (10mm) wide.

Each mark position must be evenly spaced and at least 0.118 inch (3mm) apart.

An area around the marks should be kept clear from print and any other marks that the scanner might read in error. This area is called the clear zone.

There should be no print on the opposing face of the sheet immediately behind the clear zone.

Note: Diagram is not to scale
Standard OMR Positions

Position OMR marks as follows:

C-Fold and Double Fold: Top scanning, top left corner
Z-Fold and Single Fold: Bottom scanning, bottom right corner

Note: Diagram is not to scale
Offset OMR Positions

Position OMR marks as follows:

C-Fold and Double Fold: Top scanning, left margin
Z-Fold and Single Fold: Bottom scanning, right margin

Note: Diagram is not to scale
OMR Marks Available

This section gives brief descriptions of the OMR Marks that can or must be allocated to an OMR Code.

Note: Some marks within this section are available as added features which expand OMR capability. Contact your local Pitney Bowes office for details. OMR features will vary depending on the options you purchased.

Benchmark

This is a mandatory mark. It must be the first mark of the code and will appear on every page within the set.

Safety

This is a mandatory mark that improves the integrity of your mail piece. It is automatically placed immediately after the benchmark.

End-of-Collation (EOC)

This mark indicates that the sheet is the last sheet fed within the collation/set (the address sheet).

Your system operates on the absence of this mark, that is, the action will take place if the mark is not read by the scanner. It is therefore indicated on the OMR code as Not EOC.

Beginning-of-Collation (BOC)

This mark indicates that the sheet is the first sheet fed within the collation/set.

Your system operates on the absence of this mark, that is, the action will take place if the mark is not read by the scanner. It is therefore indicated on the OMR code as Not BOC.

Parity

This mark is a security feature, that when printed, always makes the number of marks total an even number. If any one of the marks within the code is missed during scanning, the machine stops, allowing the operator to correct the error.
Retiming Mark
This mark is mandatory in each group of OMR marks making up the code (see later in this section for an explanation of OMR mark grouping).
It allows the machine to recalibrate for accurate scanning. Retiming marks count in the parity calculation.

Select Feed (SF1, SF2)
These marks are used to control the feed of material from the feeder holding the supplementary sheets/inserts on a set-by-set basis. Therefore you cannot use select feed on a single-station machine.
Use Select Feed 1 marks are in the primary sheet feeder to select material from the supplementary sheet feeder. For C- and double fold, the primary feeder is sheet feeder 1. For Z- and single fold, the primary feeder is sheet feeder 2.
Use Select Feed 2 marks in the primary sheet feeder to select material from the insert feeder. For C- and double fold, the primary feeder is sheet feeder 1. For Z- and single fold, the primary feeder is sheet feeder 2.

Auto Batch
This mark identifies the last set of a batch, when the batch function is in use. It must appear on all sheets of the OMR set that requests this function.

Wrap Around Sequence (WAS1, WAS2, WAS3)
This is a numbering system which uses a sequential binary coding. If a page is missing or the set goes out of sequential order, the system stops processing and declares an error.
Three wrap around sequence marks are used within the code. The use of three binary digits allows a decimal count of 0 to 7. Pages are numbered from 0 up to 7, and then back to 0 on a continuous cycle throughout the print run.
OMR Mark Grouping

Each OMR code begins with two fixed marks at the end nearest to the sensor (benchmark and safety mark). These are followed by one, two, or three groups of marks where each group comprises three data marks followed by a fixed mark. Each data mark is present or absent as required to reflect the desired function. Each code must end with a retiming mark.

Basic OMR mode uses only Group 1.

Enhanced OMR mode uses Group 1 plus Group 2 and/or Group 3, as needed for a particular job.

C-Fold and Double-Fold Jobs

Place marks in the upper left corner of the sheet. Print marks in top-to-bottom order:

<table>
<thead>
<tr>
<th>Feed Direction</th>
</tr>
</thead>
<tbody>
<tr>
<td>Group 1 (Mandatory)</td>
</tr>
<tr>
<td>Benchmark (fixed)</td>
</tr>
<tr>
<td>Safety (fixed)</td>
</tr>
<tr>
<td>Not EOC</td>
</tr>
<tr>
<td>Not BOC</td>
</tr>
<tr>
<td>Parity</td>
</tr>
<tr>
<td>Retiming (fixed)</td>
</tr>
<tr>
<td>Group 2</td>
</tr>
<tr>
<td>Select Feed 1</td>
</tr>
<tr>
<td>Select Feed 2</td>
</tr>
<tr>
<td>Auto Batch</td>
</tr>
<tr>
<td>Retiming (fixed if this group is in use)</td>
</tr>
<tr>
<td>Group 3</td>
</tr>
<tr>
<td>Wrap Around Sequence 3 (WAS3)</td>
</tr>
<tr>
<td>Wrap Around Sequence 2 (WAS2)</td>
</tr>
<tr>
<td>Wrap Around Sequence 1 (WAS1)</td>
</tr>
<tr>
<td>Retiming (fixed if this group is in use)</td>
</tr>
</tbody>
</table>

Print sheets in reverse collation order. In this way, the last sheet processed in each set is the address sheet and the first sheet processed is the last of each set.
**Z-Fold and Single-Fold Jobs**

Place marks in the lower right corner of the sheet. Print marks in bottom-to-top order:

- **Group 3**
  - Retiming (fixed if this group is in use)
  - Wrap Around Sequence 1 (WAS1)
  - Wrap Around Sequence 2 (WAS2)
  - Wrap Around Sequence 3 (WAS3)

- **Group 2**
  - Retiming (fixed if this group is in use)
  - Auto Batch
  - Select Feed 2
  - Select Feed 1

- **Group 1 (Mandatory)**
  - Retiming (fixed)
  - Parity
  - Not BOC
  - Not EOC
  - Safety (fixed)
  - Benchmark (fixed)

**Feed Direction**

Print sheets in normal collation order. In this way, the first sheet processed in each set is the address sheet and the last sheet processed is the last of each set.
Programming an OMR Job

**Entering the Setup Mode**
Open the hinged cover to the right of the display. This exposes the setup buttons.
Press **Setup**. The indicator lights and the machine asks for an access code. This code prevents the machine’s settings being changed by unauthorized personnel.
Use the **Change (+/-)** buttons to select the access code **71**.
Press **Next (►)** to advance to the next setting...

**Choosing the New Job Number**
The machine asks for the job number you wish the new settings to be stored under. Use the **Change (+/-)** buttons to display the job number you want.

**Notes:**
- If you use an existing job number, the system will overwrite the old settings with the new settings you are about to make.
- If you want to find a currently unused job number, press **Change (+/-)** until you see a job where the display shows no symbols alongside the feeders or in the fold setup area. This means the job number is currently unused.

Press **Next (►)** to advance to the next setting...
Selecting the OMR Functions

Press Change (+/-) until you see the option you want. Note that the options shown will depend on the OMR functionality that your machine has. Details of standard and offset OMR positioning appear on pages 3-4 and 3-5.

OMR off
OMR is turned off for this job.

OMR on
OMR is turned on (Basic Scanning) for this job with standard OMR mark positioning.

OMR + Sequence
Basic scanning + Wrap Around Sequence scanning for this job with standard OMR mark positioning.

OMR + Select feed
Basic scanning + Select Feed/Autobatch scanning for this job with standard OMR mark positioning.

OMR + Select feed + Sequence
Basic scanning + Select Feed/Autobatch + Wrap Around Sequence scanning for this job with standard OMR mark positioning.

OMR Offset on
OMR is turned on (Basic Scanning) for this job with offset OMR mark positioning.

OMR Offset + Sequence
Basic scanning + Wrap Around Sequence scanning for this job with offset OMR mark positioning.

OMR Offset + Select feed
Basic scanning + Select Feed/Autobatch scanning for this job with offset OMR mark positioning.

OMR Offset + SF + Sequence
Basic scanning + Select Feed/Autobatch + Wrap Around Sequence scanning for this job with offset OMR mark positioning.
Notes:

**OMR (Basic scanning)** offers the following scanning functions:
- Benchmark
- Safety
- End-of-Collation absent
- Beginning-of-collation absent
- Parity
- Retime

**Select feed/autobatch** offers the following scanning functions:
- Select feed 1
- Select feed 2
- Autobatch
- Retime

**Sequence** offers:
- Three wrap-around page sequence marks
- Retime

The maximum pages per set that can be fed from either sheet feeder 1 or 2 when using the OMR function must fall within the limits detailed on page 4-16 of this guide.

Press **Next (►)** to advance to the next setting…
Fold Type
Select the type of fold.
Press Change (+/-) until you see the option you want:

Note: For OMR scanning jobs, DO NOT manually change the automatically set fold length dimensions for Fold A and Fold B

C — Letter  Z — Accordion  Double  Single

When you select either a C-fold or a double fold, the machine automatically selects top sheet feeder 1 as the scanning feeder. If you select either a Z-fold or a single fold, the machine automatically selects bottom sheet feeder 2 as the scanning feeder.

The display shows the correct orientation of the paper for loading into the feeders:

FACE UP  HEAD FIRST
FACE DOWN  FEET FIRST

When you’ve set the fold type as required, press Next (►) to go to the next setting…
Setting the Main (Scanning) Sheet Feeder

Press Change (+/-) until you see the option you want:

- **On Double Detect**
  The feeder is on with the double detector operating. (The double detector stops the machine if two or more sheets feed simultaneously from the feeder.)

- **On**
  The feeder is on without the double detector.

When you’ve set the sheet feeder as required, press Next (►) to advance to the next setting…
Setting Select/Supplementary Feeders

Press Change (+/-) until you see the option you want:

If sheet feeder 1 is the main/scanning feeder, you can program sheet feeder 2 and/or the insert feeder for normal (one per envelope) feeding or select feeding.

If sheet feeder 2 is the main/scanning feeder, you can program sheet feeder 1 and/or the insert feeder for normal (one per envelope) feeding or select feeding.

Select feed allows for one piece to be selectively fed from either feeder per envelope.

- **On Double Detect**
  Feeder on with the double detector operating, without select feed. (The double detector stops the machine if more than one sheet simultaneously feeds from the feeder.)

- **On SF Double Detect**
  Select feeder on with the double detector operating. (The double detector stops the machine if more than one sheet simultaneously feeds from the feeder.)

- **On SF**
  Select feeder on without the double detector.

- **Off**
  Feeder turned off for this job.

- **On**
  Feeder on without the double detector or select feed.

When the feeder is set as required, pressing **Next (►)** will advance to the sealer setting. Job programming then follows the normal sequence described from page 2-18 of this guide.
Adjustment of OMR Scanner

In order for OMR scanning to work correctly, it is important to ensure that the scanning heads are positioned in line with the Scan Dash (OMR) marks printed on the material.

To locate the scanning head for the TOP Sheet Feeder 1, open the Top Cover. The scanning head can be found at the rear of the machine.

To locate the Scanning head for the BOTTOM Sheet Feeder 2, remove both sheet feeder 2 and the fold plate situated below sheet feeder 2. You'll find the scanning head mounted to the front of the machine.
Fold a sheet of material in half and measure the distance from the side of the form to the middle as shown.

For an A4 size form, this measurement is 105mm. For a letter-size sheet (8.5 x 11 inches), it is 108mm.

Now measure the distance from the edge of the form to the middle of the scan dash marks, as shown, and subtract this measurement from the half-fold measurement.

**Example:**

For an A4 size form, the half fold measurement is **105mm**.

If the distance from the edge of the form to the middle of the scan dash marks is **10mm**, the scanning head setting will be **95mm** (105mm – 10mm).

Loosen the knurled locking knob and set the relevant scanning head to the correct setting.

Retighten the locking knob.

If you’ve adjusted the bottom sheet feeder scanner, install both sheet feeder 2 and the fold plate situated below sheet feeder 2.
OMR Troubleshooting

Error Recovery for OMR Jobs:
If the machine stops during an OMR job, and indicates one of the error messages listed below, press the Clear Deck key. Any envelope at the insertion area will eject into the stacker. The remaining pages of the current set will feed/fold and eject into the stacker, and can be manually inserted into the envelope. The FIRST page of the NEXT set will prefeed into the feed rollers and stop. Pull back the sheet to the normal feed position and continue to run.

Error Recovery for Accumulation Jobs:
If the machine stops during an accumulation job, press the Clear Deck key. The envelope at the insertion area will eject into the stacker. You must MANUALLY remove the remaining pages of the set from the appropriate feeder and fold/insert into the envelope. Then continue to run once you’ve determined the cause of the stoppage.

Error Recovery for Empty Feeders:
If any feeder runs out of material the machine will stop, and the following messages will scroll across the display…

“Re-fill Empty Tray”
then… “Press START to Continue”
or… “Press STOP and Clear Deck”

Reload the Feeders and proceed as required.

OMR Error Messages

<table>
<thead>
<tr>
<th>Message</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bad OMR marks Spacing</td>
<td>Two marks are read which are closer together than half the expected distance. Check scan marks on material.</td>
</tr>
<tr>
<td>No OMR marks</td>
<td>No marks on paper. Scan sensor not positioned centrally over the scan marks. Paper not loaded correctly.</td>
</tr>
<tr>
<td>Message</td>
<td>Action</td>
</tr>
<tr>
<td>---------</td>
<td>--------</td>
</tr>
<tr>
<td>Bad OMR Code length</td>
<td>Code type on paper does not match the set-up. Example: setup has OMR+ Sequence but paper has OMR + Select Feed + Sequence.</td>
</tr>
<tr>
<td>Bad OMR Code format</td>
<td>A re-timing scan mark is missing. Check material. Example: mark 6 is missing from a 10 mark code.</td>
</tr>
<tr>
<td>Expected 1st Sheet of set</td>
<td>The BOC mark (position 4) was present when it was not expected. First page of the set was expected.</td>
</tr>
<tr>
<td>Not a new Envelope</td>
<td>The BOC mark (position 4) was absent when it was expected. Pages other than the first page of the set were expected.</td>
</tr>
<tr>
<td>OMR: Parity Error</td>
<td>The code does not have an EVEN number of marks.</td>
</tr>
<tr>
<td>OMR: Sequence Error</td>
<td>The sequence number is not sequential with the previous page fed. Sheets are in the wrong order or missing.</td>
</tr>
<tr>
<td>OMR: SF marks Inconsistent</td>
<td>The Selective feed and Autobatch marks at positions 7 to 9 are different from those on the previous sheet of this set.</td>
</tr>
<tr>
<td>OMR: SF not in Use</td>
<td>A selective feed mark is present at positions 7 to 8, but the job setup does not include select feed.</td>
</tr>
<tr>
<td>OMR: Set too Large</td>
<td>The set contains too many sheets from the main feeder.</td>
</tr>
<tr>
<td>OMR: End of Batch Ready to Run</td>
<td>This indicates that the machine has stopped for “End of Batch”. Allows the operator to manually sort envelopes.</td>
</tr>
<tr>
<td>Mode Change Recheck Feeders</td>
<td>It is necessary to check the sheet and insert feeder settings against the job you are loading before exiting the set up mode.</td>
</tr>
</tbody>
</table>
Changing the Display Language

To change the language of the display…

1. Open the hinged cover to the right of the display. This reveals the setup buttons. Press Setup. The indicator lights and the machine asks for an access code.

2. Use the Change (+/-) buttons to select the access code 99.

3. Press Next (►) to select the languages option.

4. Use the Change (+/-) buttons to scroll through the languages. When your required language is displayed, press the Setup button to select the language and leave the setup mode.

Clearing Material

*Note:* All the following illustrations show the three-station machine; other models are similar.

The machine is designed to assure maximum performance. In the event of a material stoppage, the display flashes a symbol indicating where the stoppage has occurred. First press Clear Deck to attempt to feed the material through the machine. If not successful, the sections below tell you how to remove the trays and fold plates to gain access to the material.

*The Manual Advance Knob*

Having located the material, you may need to use the Manual Advance Knob to manually feed paper out of the grip of feed rollers.

The Manual Advance Knob is located behind the drop down cover at the left front of the machine as shown in the figure, right.
Removal and Replacement of the Sheet Feeder Trays

To remove…

Lift the rear of the tray slightly and pull it straight out from the machine.

Note:
If the tray is loaded, gently hold the material in place to prevent it sliding forward as you remove the tray.

To replace…

Place the tray into its location guides in the side frames. Lift the rear of the tray slightly and push it into the machine. The tray will automatically drop into its correct position.

Removal and Replacement of the Fold Plates

To remove…

Pull the two catches on the underside of the plate outward to release them. Pull the plate straight out of the machine.

To replace…

Pull the two catches on the underside of the plate outward release them. Slide the plate into its location guides and release the catches to lock the plate in position.

Removal and Replacement of the Insert Tray

To remove…

Pull the insert tray straight out from the machine.

To replace…

Slide the tray into its location guides and push until it clicks into place.
Access to Carriage Assembly

(Two- and three-station machines only).
You can pull the carriage assembly outward to gain access. Remove the insert feeder and fold plate 2 first.

Access to Envelope Feeder Area

To gain access…
Pull the release lever in the direction of the arrow, right.
Lift the envelope area feed rollers to gain access.
To relatch feed rollers…
Release the envelope area feed rollers and let them rest in position.
Push the rollers firmly down until they latch into position.
Note: You can get better access to this area by removing fold plate 1 and sheet feeder 2.

Access to the Envelope Exit Area

Pull down the access door as shown at the right to gain access to jammed material.
When you close the access door, make sure to latch it firmly in position.
Access to the Envelope Inserting/Sealing Area

You can access the insertion and sealing areas by lifting the tinted plastic cover and lowering the envelope inverter access door.

Points arrowed in the illustration can be unlatched to allow access to stalled material.

Access to the Sheet Feed Area

To gain access…
Open the top cover.
Squeeze the two blue handles together and pivot the guide assembly to the right to gain access.

To relatch…
Squeeze the two blue handles together and pivot the guide assembly back to its closed position. Release the two blue handles, making sure the assembly is securely latched into position.
Close the top cover.
Changing the Sealer Unit Felts
The sealer unit felts are supplied as part of a kit. The operator can change them as follows:

1. Hinge open the water bottle cover located at the rear right hand side of the machine. Remove the bottle.

2. Open the envelope inverter access door and lift the insertion area plastic cover.

3. Squeeze the two blue tabs (A) together and lift the blue tab (B) to gain access to the sealer unit felts.

4. Push the latch (A) back. Grasp the upper sealer felt (B), slide it towards the front of the machine and remove it from its mounting bar. Discard this old felt.
5. Install the new upper felt. Locate the tabs on the back of the felt assembly in the corresponding holes of the mounting bar and slide the felt toward the rear of the machine. Make sure it has fully latched into position.

6. Using the plastic tweezers provided in the kit, remove all four felts from the sealer tank. Discard these old felts.

7. Install the four new felts into the sealer tank. They will only fit one way. Make sure to push them fully down into the tank.

8. Push down on the blue tab to return the upper felt assembly to its operating position. Make sure that the blue latches (A) spring out and fully latch into position.

9. Put the water bottle back into position and close the covers.

The felts will take a few minutes to become fully wet and ready for use.
# General Troubleshooting

<table>
<thead>
<tr>
<th>Problem</th>
<th>Remedy</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>MACHINE</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Blank Screen</td>
<td></td>
<td></td>
</tr>
<tr>
<td>No power.</td>
<td>Check that power cord is firmly connected and wall socket is switched ON.</td>
<td>1-1</td>
</tr>
<tr>
<td>Machine not switched ON.</td>
<td>Turn power switch (located on left side) ON.</td>
<td>2-1</td>
</tr>
<tr>
<td><strong>Machine will not Operate</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cover open.</td>
<td>Check that ALL covers are closed—check display for cover information.</td>
<td></td>
</tr>
<tr>
<td>Feed trays/fold plates not located correctly.</td>
<td>Remove and relocate all feeders and fold plates. Make sure they are in their correct positions and fully seated.</td>
<td>4-2</td>
</tr>
<tr>
<td><strong>Insertion Problems</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Outer envelope contents do not enter the envelope correctly.</td>
<td>Check envelope troubleshooting table. Check that the fold selected is correct for the material size you’re using. If you’re running heavy or light material, the envelope stop adjustment might need changing.</td>
<td>4-6 2-19 2-20 2-21</td>
</tr>
</tbody>
</table>
## Problem Remedy Page

### ENVELOPES

#### Poor Envelope Feed

<table>
<thead>
<tr>
<th>Problem</th>
<th>Remedy</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Envelope side guides set incorrectly.</td>
<td>Set guides to envelope width and back off 1/4 turn.</td>
<td>2-6</td>
</tr>
<tr>
<td>Poor envelope quality.</td>
<td>Check that envelopes are not curled. Try a new box of envelopes. Make sure to fan stack <em>before</em> loading.</td>
<td>4-17</td>
</tr>
<tr>
<td>Envelopes loaded incorrectly.</td>
<td>Load envelopes flap side up with the flap feeding last.</td>
<td>2-7</td>
</tr>
</tbody>
</table>

#### Envelopes Fail to Open

<table>
<thead>
<tr>
<th>Problem</th>
<th>Remedy</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Envelopes loaded incorrectly.</td>
<td>Load envelopes flap side up with the flap feeding last.</td>
<td>2-7</td>
</tr>
<tr>
<td>Poor envelope quality.</td>
<td>Check that envelopes are not stuck due to excessive dampness. Try a new box of envelopes.</td>
<td>4-17</td>
</tr>
</tbody>
</table>

#### Envelope Sealing Problems

<table>
<thead>
<tr>
<th>Problem</th>
<th>Remedy</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>No sealing solution.</td>
<td>Refill sealer unit.</td>
<td>2-10</td>
</tr>
<tr>
<td>Seal mode not selected.</td>
<td>Check job setup. Activate sealing mode.</td>
<td>2-18</td>
</tr>
<tr>
<td>Poor sealing.</td>
<td>You may need to replace the sealing felts.</td>
<td>4-5</td>
</tr>
<tr>
<td>Problem</td>
<td>Remedy</td>
<td>Page</td>
</tr>
<tr>
<td>----------------------------------------------</td>
<td>------------------------------------------------------</td>
<td>------</td>
</tr>
<tr>
<td>SHEETS</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Poor Sheet Feed</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Feeder not selected to feed.</td>
<td>Check job setup.</td>
<td>2-22</td>
</tr>
<tr>
<td>Sheet feeder side guides set incorrectly.</td>
<td>Set guides to sheet width and back off 1/4 turn.</td>
<td>2-4</td>
</tr>
<tr>
<td>Sheets loaded incorrectly.</td>
<td>Make sure to fan stack before loading.</td>
<td>2-4</td>
</tr>
<tr>
<td>Multiple Sheets Feed when One is Expected</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Manual feed mode is selected.</td>
<td>Check job setup and manual feed lever position.</td>
<td>2-2</td>
</tr>
<tr>
<td>Sheets loaded incorrectly.</td>
<td>Make sure to fan stack before loading.</td>
<td>2-4</td>
</tr>
<tr>
<td>Address in Wrong Position in Envelope Window</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address bearing sheets incorrectly loaded.</td>
<td>Load sheets so that the address appears through the envelope window.</td>
<td>2-4</td>
</tr>
<tr>
<td>Folds incorrectly set.</td>
<td>Check job setup.</td>
<td>2-22</td>
</tr>
<tr>
<td>Poor Folding</td>
<td></td>
<td>2-19</td>
</tr>
<tr>
<td>A fold is almost corresponding with a perforation on the sheet, causing a box fold or third fold.</td>
<td>Adjust the fold sizes slightly to avoid this situation.</td>
<td>2-20</td>
</tr>
</tbody>
</table>
## INSERTS

### Poor Insert Feed

<table>
<thead>
<tr>
<th>Problem</th>
<th>Remedy</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Feeder not selected to feed.</td>
<td>Check job setup.</td>
<td>2-3, 2-22</td>
</tr>
<tr>
<td>Insert feeder side guides set incorrectly.</td>
<td>Set guides to insert width and back off 1/4 turn.</td>
<td>2-8</td>
</tr>
<tr>
<td>Insert feeder separator adjustments incorrect.</td>
<td>Make sure the two insert feeder adjustments (number and letter settings) are set correctly for the type of insert you’re running.</td>
<td>2-8</td>
</tr>
<tr>
<td>Inserts loaded incorrectly.</td>
<td>Make sure to fan the stack before loading. Changing the orientation of the insert stack may help.</td>
<td>2-9</td>
</tr>
<tr>
<td>Insert feeder wedge used incorrectly.</td>
<td>Let the wedge slide down behind the insert stack to support it.</td>
<td>2-9</td>
</tr>
<tr>
<td>Inserts out of specification.</td>
<td>Check specifications in this guide.</td>
<td>4-18</td>
</tr>
<tr>
<td>Problem</td>
<td>Remedy</td>
<td>Page</td>
</tr>
<tr>
<td>----------------------------------------------</td>
<td>------------------------------------------------------------------------</td>
<td>--------</td>
</tr>
<tr>
<td>DOUBLE DETECT</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Machine Stops for Doubles that Aren’t There or Feeds Doubles without Stopping</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Double detect is not turned ON.</td>
<td>Check double detect status. Double detect icon [ ] will appear alongside all items where double detect is operational. Correct loading or correct job setup as necessary.</td>
<td>Chapter 2</td>
</tr>
<tr>
<td>Double detect is not correctly calibrated.</td>
<td>Run a trial piece whenever a new batch of material is loaded to re-calibrate double detect. The new batch might be of slightly different thickness.</td>
<td>2-3</td>
</tr>
</tbody>
</table>
## Error Messages

<table>
<thead>
<tr>
<th><strong>Message</strong></th>
<th><strong>Action</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>CALL SERVICE</td>
<td>Power machine off and on. If message is still displayed, call service.</td>
</tr>
<tr>
<td>CHECK/CLEAR FEEDER</td>
<td>Feeder indicated has failed to feed material. Remove material from the feed tray, reload and restart machine.</td>
</tr>
<tr>
<td>CHECK FEEDER</td>
<td>Feeder indicated is not located correctly. Remove tray and relocate. Also check loading of material in indicated feeder.</td>
</tr>
<tr>
<td>CHECK FOLD PLATE</td>
<td>Fold plate indicated is not located correctly. Remove fold plate and relocate.</td>
</tr>
<tr>
<td>CHECK INVERTER</td>
<td>Envelope inverter unit has not set to its correct position. Open inverter cover and check for any material. Close cover and</td>
</tr>
<tr>
<td>CHECK LAST MAIL PIECE</td>
<td>Envelope has failed to open. Check envelopes are loaded correctly. Reload envelopes and restart machine.</td>
</tr>
<tr>
<td>CLEAR FOLD PLATE</td>
<td>Material was detected inside the fold plate indicated on the display. Remove fold plate and check for any material. Install fold plate.</td>
</tr>
<tr>
<td>CLEAR INSERTION AREA</td>
<td>Material was detected in the inserting area. Open tinted plastic cover on left hand side of machine and remove any material. Close cover and restart.</td>
</tr>
<tr>
<td>CLEAR MOISTENER</td>
<td>Material has been detected in the sealer brush area. Open tinted plastic cover on left hand side of machine and remove any material. Close cover and restart.</td>
</tr>
<tr>
<td>CLEAR SEALER</td>
<td>Material has been detected in the sealer brush area. Open tinted plastic cover on left hand side of machine and remove any material. Close cover and restart.</td>
</tr>
<tr>
<td>CLOSE COVER</td>
<td>Cover indicated is not fully closed. Close indicated cover and restart.</td>
</tr>
<tr>
<td>Message</td>
<td>Action</td>
</tr>
<tr>
<td>-------------------------------</td>
<td>----------------------------------------------------------------------</td>
</tr>
<tr>
<td>CLOSE MAN ADV COVER</td>
<td>The manual advance knob door is not fully closed. Close door.</td>
</tr>
<tr>
<td>DEFLECTOR ERROR</td>
<td>The function of half fold is not possible due to a fault. Remove fold plates and check for any material.</td>
</tr>
<tr>
<td>DOUBLE FEED</td>
<td>A double feed has been detected from the feed tray indicated. Remove the material from the machine and restart. If double feeds persist, request another trial piece.</td>
</tr>
<tr>
<td>DOUBLE FEED CHECK STACKER</td>
<td>A double feed has been detected from the feed tray indicated. Remove the double feed from the stacker. Restart machine.</td>
</tr>
<tr>
<td>FOLD PLATES NOT SET</td>
<td>The fold plates has not set to the correct position. Remove fold plates and check for any material. Install fold plates and restart.</td>
</tr>
<tr>
<td>MANUAL FEED TIMEOUT</td>
<td>Material feed has not been detected within a predetermined time. In manual feed mode, you must feed material within a set time. Restart the machine by pressing Start.</td>
</tr>
<tr>
<td>PAPER SHORT</td>
<td>The inserter detected that the material used is too short in length. Check that actual material length matches the length displayed. If correct, request another trial piece.</td>
</tr>
<tr>
<td>PAPER SHORT CHECK STACKER</td>
<td>The inserter detected that the material used is too short in length. Check that actual material length matches the length displayed. If correct, request another trial piece.</td>
</tr>
<tr>
<td>SET LEVER</td>
<td>The manual feed lever is in the incorrect position for the mode of running. Move the manual feed lever to the correct position. (left position: manual; right: automatic).</td>
</tr>
<tr>
<td>STREAM FEED</td>
<td>The machine has detected two sheets fed together from the feed tray indicated. Remove material from the machine, reload and restart machine.</td>
</tr>
<tr>
<td>Message</td>
<td>Action</td>
</tr>
<tr>
<td>------------------------------</td>
<td>------------------------------------------------------------------------</td>
</tr>
<tr>
<td>STREAM FEED CHECK STACKER</td>
<td>The machine has detected two sheets fed together from the feed tray indicated. Remove the stream feed from the stacker. Reload machine and restart.</td>
</tr>
<tr>
<td>SYSTEM ERROR POWER DOWN</td>
<td>A fault has been detected in the main software. Switch machine off and on and retry. If problem persists, call for service.</td>
</tr>
<tr>
<td>TRAY EMPTY</td>
<td>The tray indicated has no material. Reload tray and press <strong>Start</strong>.</td>
</tr>
</tbody>
</table>
Material Specifications

Sheet Feeders

Minimum sheet size: 5 in. (127mm) width
5 in. (127mm) length

Maximum sheet size: 9 in. (229mm) width
16 in. (406mm) length

Paper weights: 16 lb. (60g/m²) minimum (non OMR)
18 lb. (70g/m²) minimum (OMR)
32 lb. (120g/m²) maximum

Fold configurations: Material length limits before folding

Single fold: 5 in. (127mm) - 12 in. (315mm)
C (letter fold): 6 in. (150mm) - 14 in. (356mm)
Z (accordion fold): 8 in. (201mm) - 14 in. (356mm)
Double fold: 12 in. (305mm) - 16 in. (406mm)

Double Document Detector Material range: 60g/m² (16 lb) Min
120g/m² (32 lb) Max

Feed Tray Capacity: Up to a maximum of 325 sheets of 20 lb.
bond (80g/m²)

Manual Feed Mode: In manual feed mode, the machine will
process stapled sets of up to five sheets of
20 lb. bond (80g/m²) to a maximum total
weight of 100 lbs. (400g/m²) per set.

Note: For manual feed applications, you may use only sheet feeder number 1, plus
the insert feeder if required.

The maximum compressed thickness after folding must not exceed 0.078 inch (2mm).

We do not recommend the use of glossy/coated sheets.
4 • Reference

Fold Type and Overall Thickness Limits

The table below shows the maximum number of sheets that can be accumulated or collated for each fold type, based on different weights of paper.

**Important!** DO NOT program jobs that exceed these maximums or impose them by OMR code printing and/or OMR selective feed.

<table>
<thead>
<tr>
<th>Number of sheets</th>
<th>16-20</th>
<th>20-26</th>
<th>26-32</th>
</tr>
</thead>
<tbody>
<tr>
<td>3</td>
<td>C,Z,S,D</td>
<td>C,Z,S</td>
<td>C,Z,S</td>
</tr>
<tr>
<td>4</td>
<td>C,Z,S</td>
<td>C,Z,S</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>C,Z,S</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Fold Types: C = C Fold, Z = Z Fold, S = Single Fold, D = Double Fold

**Note:** You can use the sheet limits above with one additional sheet from the supplementary feeder plus one insert, only if total mail piece contents do not exceed 0.078 in. (2mm) total compressed thickness.

For single fold only, using 16 lb. to 20 lb. (60-80g/m²) paper only, you can place up to 10 items in an envelope. This maximum includes any additional sheet from the supplementary feeder and/or insert feeder. The overall maximum compressed thickness of 0.078 in. (2mm) still applies.
**Insert Feeder**

**Minimum Insert Size:**
- 5 in. (127mm) width
- 3.25 in. (82mm) length

**Maximum Insert Size:**
- 9 in. (230mm) width
- 6 in. (152mm) length

**Paper Weights:**
- 20 lbs. (75g/m²) min. (non-folded cut sheet)
- 50 lbs. (180g/m²) max. (single sheet)
- 16 lbs. (60g/m²) min. (folded material)

And inserts of up to a maximum compressed thickness of 0.078 in. (2mm)

Pre-folded or single panel Inserts should be fed from the Insert Feeder.

**Double Document Detector Material Range:**
- 16 lbs. (60g/m²) minimum
- 32 lbs. (120g/m²) maximum

**Feed Tray Capacity:**
- Up to a maximum of 300 Inserts

**Sealer**

The machine can seal up to a maximum of 1200 envelopes between refills.

**Stacker**

The envelope stacker can accommodate up to 150 filled envelopes (depending on size and contents of the envelope).

**Material Requirements**

For best performance, use only materials approved by Pitney Bowes. Materials should be good quality and properly stored.

Recommended storage conditions: 18°C (65°F) to 25°C (77°F), 40% to 60% relative humidity
**Envelope Feeder**

**Minimum Envelope Size:** 3.5 in. (88mm) depth  
8.5 in. (220mm) width  

**Maximum Envelope Size:** 6.5 in. (164mm) depth  
9.5 in. (242mm) width  

**Envelope Weights:** 17 lbs. (65g/m²) minimum  
26 lbs. (100g/m²) maximum  

**Envelope Tray Capacity:** Up to a maximum of 300 24 lb. (90g/m²) envelopes.  

**End Clearance:** End clearance between insert and envelope is a minimum of 0.236 in. (6mm) at each side, that is, a minimum of 0.472 in (12mm) overall. Take this measurement with all documents placed in the envelope.  

**Depth Clearance:** The insert must allow a minimum clearance of 0.118 in. (3mm) for unfolded documents, and 0.236 in. (6mm) for folded documents, below the flap crease after it is fully inserted into

**Envelope Flap and Throat Requirements:**  

See illustration below:

**ALL SPECIFICATIONS ARE SUBJECT TO CHANGE WITHOUT NOTIFICATION AND ARE SUBJECT TO TEST**

4-18

SV61789 Rev. B
Machine Specifications

Physical Dimensions:
- Length: 38.6 in. (980mm)
- Depth: 20.25 in. (514mm)
- Height: 20.75 in. (525mm)
- Weight: 143 lbs. (65kg)

Noise Level (Running): 73dBA

Electrical, USA and Canada: 120V, 60Hz, 6.0A

Speed:
Up to a maximum of 3,500 cycles per hour (depending on machine condition, operator skill, fold type and material quality)

Fold Modes:
- Single fold
- C — Letter fold
- Z — Accordion fold
- Double fold

Compliance:

Pitney Bowes certifies that the inserting system complies with the requirements of the Low Voltage Directive 73/23/EEC and the EMC Directive 89/336/EEC. The product was tested in a typical configuration.

The DI425 is UL approved (US) and CUL approved (Canada).

Service

Service for your new folding/inserting machine is available throughout the United States and Canada.

Should you have questions about your machine, or require service or assistance with your particular application, please refer to the contact list at the front of this manual (following the Table of Contents).

Pitney Bowes also offers a service maintenance agreement to keep your machine in top condition at nominal cost. For further information, call your local Pitney Bowes office. Also refer to the contact information located at the front of this manual.
Jobs

Use the table below to keep a note of the jobs you’ve programmed into the system:

<table>
<thead>
<tr>
<th>Job</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Default</td>
<td></td>
</tr>
<tr>
<td>1</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td></td>
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<tr>
<td>5</td>
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<tr>
<td>6</td>
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<td>7</td>
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<td>8</td>
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<tr>
<td>9</td>
<td></td>
</tr>
<tr>
<td>Job</td>
<td>Description</td>
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<tr>
<td>10</td>
<td></td>
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<tr>
<td>11</td>
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<td>17</td>
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<tr>
<td>18</td>
<td></td>
</tr>
<tr>
<td>19</td>
<td></td>
</tr>
<tr>
<td>20</td>
<td></td>
</tr>
</tbody>
</table>
### Glossary

<table>
<thead>
<tr>
<th>Term</th>
<th>Definitions</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Accordion Fold</strong></td>
<td>See Z-Fold.</td>
</tr>
<tr>
<td><strong>Address-Bearing Document</strong></td>
<td>The document on which the destination address appears. In OMR applications, the address-bearing document is often the control or primary document.</td>
</tr>
<tr>
<td><strong>Accumulation</strong></td>
<td>Mail piece contents assembled at a specific point in a paper transport. Also known as a “collation.”</td>
</tr>
<tr>
<td><strong>Accumulator</strong></td>
<td>A mechanical buffer in a paper transport where sheets, inserts or collated sets are merged.</td>
</tr>
<tr>
<td><strong>Additional Set</strong></td>
<td>A stack of sheets loaded into the folder/inserter that is to be combined with the prime sheet set and inserted into a mail piece. Any stack of material that is not the prime.</td>
</tr>
<tr>
<td><strong>Additional Sheet</strong></td>
<td>Any sheet except the prime sheet.</td>
</tr>
<tr>
<td><strong>Batch</strong></td>
<td>A specific number of pieces within a job run.</td>
</tr>
<tr>
<td><strong>Beginning of Collation</strong></td>
<td>A mark that indicates a sheet is the first sheet fed in a collation. This is used for error checking purposes only and provides additional verification that a collation is not split or combined with another collation into one package.</td>
</tr>
<tr>
<td><strong>Benchmark</strong></td>
<td>An OMR code indicating that more OMR codes are to follow. Also known as an OMR trigger. The benchmark must appear on every page of the document. It verifies that the scanner is working properly, and helps detect printing problems. Some inserter systems read OMR marks in reverse order, making the benchmark the last mark read.</td>
</tr>
<tr>
<td><strong>Booklet</strong></td>
<td>An insert with a bound or stapled edge.</td>
</tr>
<tr>
<td><strong>Bound Edge First</strong></td>
<td>An orientation in which the bound side of an item points toward the direction of feed (in other words, the bound edge is leading).</td>
</tr>
<tr>
<td><strong>Brightness</strong></td>
<td>The level of luminance of an operator display. Also see Contrast. The brightness and contrast of many operator displays are adjustable.</td>
</tr>
<tr>
<td><strong>Business Reply Envelope</strong></td>
<td>A reply envelope that is sometimes postage paid. A very common insert, particularly in billing jobs.</td>
</tr>
</tbody>
</table>
# Appendix A — Glossary

<table>
<thead>
<tr>
<th>Term</th>
<th>Definitions</th>
</tr>
</thead>
<tbody>
<tr>
<td>C-Fold</td>
<td>A type of <em>trifold</em> in which a sheet is folded in thirds with the top and bottom panels facing in the same direction. As seen from the edge, the fold looks like the letter “C.” Compare with <em>Z-Fold</em>.</td>
</tr>
<tr>
<td>Cancel</td>
<td>To stop or interrupt a process; to invalidate or undo a choice or option.</td>
</tr>
<tr>
<td>Card</td>
<td>A type of insert, heavier than a slip, thick enough to be mailed (≥ 0.007 inches, U.S.). Cards are not folded.</td>
</tr>
<tr>
<td>Checksum</td>
<td>A digit representing the sum of the digits in one instance of digital data; used to check whether errors have occurred during data transmission or storage.</td>
</tr>
<tr>
<td>Clear Deck</td>
<td>The process of cycling any material in the paper or envelope path out of the machine.</td>
</tr>
<tr>
<td>Clear Zone</td>
<td>A clear zone is a rectangular area on a sheet or insert reserved solely for the placement of OMR marks. To ensure reliable scanning, no other printed material, background color changes, or perforation lines can be present in the clear zone.</td>
</tr>
<tr>
<td>Collation</td>
<td>Two or more pieces of material assembled at a given point in the machine in a specific order. (Compare to <em>Accumulation</em> and <em>Set</em>).</td>
</tr>
<tr>
<td>Contrast</td>
<td>The difference in brightness between the light and dark areas of a display.</td>
</tr>
<tr>
<td>Control Document,</td>
<td>A document containing control codes in the form of optical marks (OMR) that tell an inserter system how to assemble a mail piece. The control codes assure that all inserts intended for a single addressee are properly assembled. Synonymous with “Prime Sheet.”</td>
</tr>
<tr>
<td>Control Sheet</td>
<td></td>
</tr>
<tr>
<td>Control Panel</td>
<td>The main machine display and surrounding keys. An operator uses the control panel to check machine status, set up job runs and enter commands.</td>
</tr>
<tr>
<td>Cover</td>
<td>A machine part that protects the user from moving parts and provides access for user and service adjustments as well as jam clearance.</td>
</tr>
</tbody>
</table>
## Appendix A — Glossary

<table>
<thead>
<tr>
<th>Term</th>
<th>Definitions</th>
</tr>
</thead>
<tbody>
<tr>
<td>DD</td>
<td>An abbreviation for <em>Double Detect</em>.</td>
</tr>
<tr>
<td>Depth Clearance (Envelope)</td>
<td>The required clearance between the depth of a mailing envelope and the depth of its contents (the assembled collation). Envelope depth is measured from the flap fold to the bottom of the envelope. If depth clearance is not adequate, the contents of the envelope will extend beyond the envelope flap fold, making the envelope difficult if not impossible to close and seal.</td>
</tr>
<tr>
<td>Document</td>
<td>One or more sheets assembled in a defined order intended for a single addressee. A three-page invoice where all the sheets come from the same tray is a document; a two-page letter consisting of pre-printed sheets, placed in separate trays and collated by the inserter, is also a document.</td>
</tr>
<tr>
<td>Default</td>
<td>An “as delivered” machine setting that stays in effect until changed by an operator or service personnel. Synonymous with “normal setting,” “factory setting,” and “standard setting.” The normal state of a machine or software option.</td>
</tr>
<tr>
<td>Double Detect</td>
<td>The process of sensing the feed of two or more sheets when only one should feed.</td>
</tr>
<tr>
<td>Double Fold</td>
<td>A fold style in which a sheet is folded in half, and in half again.</td>
</tr>
<tr>
<td>Downstream</td>
<td>Further along in the direction of feed. Example: A sealer is typically downstream from sheet and envelope feeders.</td>
</tr>
<tr>
<td>Drop Stacker</td>
<td>A type of stacker that uses gravity to stack finished mail pieces in an orderly fashion.</td>
</tr>
<tr>
<td>Duplex Printing</td>
<td>Printing on both sides of a sheet of paper.</td>
</tr>
<tr>
<td>EMI/EMC</td>
<td>Electromagnetic Interference / Electromagnetic Compliance.</td>
</tr>
<tr>
<td>End Clearance (Envelope)</td>
<td>For mechanical inserting, the required difference in width between the envelope and its contents. The clearance is necessary for reliable insertion. An end clearance specification must also account for the thickness of the inserted pack; the greater the thickness, the greater the required end clearance.</td>
</tr>
<tr>
<td>Term</td>
<td>Definitions</td>
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<tr>
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<td>---------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>End-of-Collation</td>
<td>A machine function that detects the presence or absence of an end-of-collation mark (see below). This mark signals an inserting system that a collation is complete.</td>
</tr>
<tr>
<td>End-of-Collation Mark</td>
<td>A mark designating a particular sheet or insert as the last page of a collation. The presence or absence of the mark can signal end-of-collation.</td>
</tr>
<tr>
<td>Envelope Depth</td>
<td>The dimension of an envelope measured from its flap fold to its opposite (bottom) edge.</td>
</tr>
<tr>
<td>Envelope Feeder</td>
<td>A device that feeds mailing envelopes into an inserting system.</td>
</tr>
<tr>
<td>Envelope Stop</td>
<td>An inserting machine station where a mailing envelope is parked, open and ready for insertion. The envelope stop position may be user adjustable.</td>
</tr>
<tr>
<td>Error</td>
<td>Any fault condition detected by a paper-handling system that requires remedial action on the part of the user or the system. Any abnormal condition that causes the system to stop while running, or prevents it from starting normally. Any stoppage of paper while running that is not recoverable by the machine. A paper jam. A fault.</td>
</tr>
<tr>
<td>ESD</td>
<td>Electrostatic Discharge. Can damage delicate electronic components if proper grounding procedures are not followed.</td>
</tr>
<tr>
<td>Face Down</td>
<td>Loading material with its front, printed side down.</td>
</tr>
<tr>
<td>Face Up</td>
<td>Loading material with its front, printed side up.</td>
</tr>
<tr>
<td>Failure</td>
<td>Any component failure that requires service adjustment, repair or replacement. An operator cannot correct a failure.</td>
</tr>
<tr>
<td>Fanning</td>
<td>Flipping through a stack of sheets, inserts or envelopes to help improve singulation. Also called “aeration.” This loading process effectively separates material and enhances feed reliability.</td>
</tr>
<tr>
<td>Feeder</td>
<td>A device that separates one piece of material from a stack and drives it into a paper handling mechanism such as a folder or inserter for further processing.</td>
</tr>
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</tr>
<tr>
<td>Flap Depth</td>
<td>The distance between the envelope flap fold and that part of the flap farthest opposite.</td>
</tr>
<tr>
<td>Flap First</td>
<td>An envelope orientation where the envelope feeds flap first. Flaps are normally closed but not sealed.</td>
</tr>
<tr>
<td>Flap Last</td>
<td>An envelope orientation where the envelope feeds flap last. When loaded, flaps are normally closed but not sealed.</td>
</tr>
<tr>
<td>Flap side down</td>
<td>An envelope orientation where the envelope feeds with the flap side facing down.</td>
</tr>
<tr>
<td>Flap side up</td>
<td>An envelope orientation where the envelope feeds with the flap side facing up.</td>
</tr>
<tr>
<td>Folder</td>
<td>A device that can fold material into a variety fold patterns, e.g., half fold, C-Fold (letter fold), Z-(Accordion) Fold.</td>
</tr>
<tr>
<td>Fold Panel</td>
<td>Refers to the areas of a sheet after folding. A half fold has two panels; a tri-fold (C- and Z-folds) has three. The panels are called top, middle and bottom.</td>
</tr>
<tr>
<td>Forward Flap</td>
<td>An envelope with the flap on the window side. Often used with advertising printed on the non-flap side.</td>
</tr>
<tr>
<td>Envelope</td>
<td>An envelope with the flap on the window side. Often used with advertising printed on the non-flap side.</td>
</tr>
<tr>
<td>Forward Order</td>
<td>Multi-page pieces in normal print order (1-n), where page one is in front of subsequent pages.</td>
</tr>
<tr>
<td>GSM</td>
<td>Grams per square meter. See Paper Weight.</td>
</tr>
<tr>
<td>Insert</td>
<td>Any piece of material placed into an envelope. More narrowly defined, a piece of material not folded by an inserter system (for example, a BRE, slip, or pre-folded sheet). The latter definition distinguishes between an insert (no fold) and a sheet (which is typically folded). As verb, the mechanical process of stuffing mail into an envelope.</td>
</tr>
<tr>
<td>Insert Feeder</td>
<td>A feeder dedicated to pieces that do not need folding, for example, a BRE or a pre-folded flyer.</td>
</tr>
<tr>
<td>Integrity</td>
<td>Refers to the accuracy of a collation. It means the document processing system has correctly assembled all the pieces of a collation intended for a single addressee.</td>
</tr>
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</tr>
<tr>
<td>Item</td>
<td>One or more sheets or inserts from a single feeder that go into a mail piece.</td>
</tr>
<tr>
<td>Job</td>
<td>A quantity of mail pieces to be generated with a fixed setup arrangement.</td>
</tr>
<tr>
<td>Job Run</td>
<td>The process of creating mail defined by a particular setup instruction.</td>
</tr>
<tr>
<td>Job Settings</td>
<td>The collection of values that define how a mail piece is to be created by the hardware. A set of instructions within the machine used for assembling a single job or mail run.</td>
</tr>
<tr>
<td>Job Setup</td>
<td>The process of adjusting and programming an inserter system to handle a particular job.</td>
</tr>
<tr>
<td>Leading Edge</td>
<td>The first edge of a sheet, insert or envelope to enter a feed path.</td>
</tr>
<tr>
<td>Linked</td>
<td>A method of using multiple feeders so that when one feeder runs out of material, the next “linked” feeder automatically starts feeding. This enables a higher volume of material to be processed before reloading is required. Linked feeders are also referred to as “cascading” feeders. Linking feeders can improve throughput.</td>
</tr>
<tr>
<td>Mail Piece</td>
<td>An assembled article of mail, usually a letter, flat or card, with the correct contents.</td>
</tr>
<tr>
<td>Mail Piece Content</td>
<td>The set of items inside a mail piece. Content can consist of sheets, envelopes, cards, other inserts, or booklets. There can be multiple instances of each type of content.</td>
</tr>
<tr>
<td>Manual Advance Knob</td>
<td>A machine control that allows an operator to cycle a paper transport mechanism by hand. Normally used to clear jammed material from the machine’s transport deck. Also called a “crank.”</td>
</tr>
<tr>
<td>Manual Feeder</td>
<td>An operating mode that allows the user to feed one or more accumulated sheets through the machine. The sheets may be stapled or not stapled.</td>
</tr>
<tr>
<td>Mark Absent</td>
<td>A condition in which the absence of an OMR mark triggers a machine function. When the mark is present, no function is triggered.</td>
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## Appendix A — Glossary

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<td>Mark Present</td>
<td>A condition is which the presence of an OMR mark triggers a machine function. When the mark is absent, no function is triggered.</td>
</tr>
<tr>
<td>Material</td>
<td>A broad term referring to any type of paper in any form that a paper handling device can process. Material includes sheets, cards, slips, envelopes, pre-folded and pre-collated sets and booklets.</td>
</tr>
<tr>
<td>Maximum Number of sheets</td>
<td>The maximum number of sheets an inserter system can handle reliably. Some inserter systems limit user selections so that the maximum sheet value can’t be exceeded.</td>
</tr>
<tr>
<td>Navigate</td>
<td>To move through a menu structure, typically hierarchical, in order to locate and select appropriate setup options or machine</td>
</tr>
<tr>
<td>Nesting</td>
<td>A term that describes an insert or inserts placed inside a folded sheet before the sheet is inserted into an envelope.</td>
</tr>
<tr>
<td>OMR Marks</td>
<td>Control codes in the form of printed dash lines on sheets and inserts that tell an inserting system how to process and assemble a mail piece. Also see <em>Scan Window</em>.</td>
</tr>
<tr>
<td>Open Edge First</td>
<td>Describes the orientation of an insert in a feeder where the open edge feeds first.</td>
</tr>
<tr>
<td>Open Edge last</td>
<td>For pre-folded inserts, describes the orientation of an insert in an insert feeder where the closed edge feeds first. Typically used when a tabbed or non-tabbed pre-folded sheet is used as an insert. Also see <em>Tabbed Insert</em>.</td>
</tr>
<tr>
<td>Optical Mark Reader</td>
<td>A scanner capable of seeing control marks on a printed page.</td>
</tr>
<tr>
<td>Outer Envelope</td>
<td>The envelope that contains the completed mail piece, as distinguished from business reply envelopes (BREs) which are considered inserts.</td>
</tr>
<tr>
<td>Outsort</td>
<td>The process of diverting or separating an unfinished mail piece from the paper handling stream. Outsorted pieces usually require special handling: they may be oversize; the page count may be more than the system can handle; or they may be error pieces.</td>
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<td>Page Count</td>
<td>The number of pages fed per collation.</td>
</tr>
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<td>Paper Path</td>
<td>In a paper transport system, the path followed by material as it moves through the machine.</td>
</tr>
<tr>
<td>Paper/Sheet Length</td>
<td>The dimension of a sheet or insert as measured in the direction of feed.</td>
</tr>
<tr>
<td>Paper/Sheet Width</td>
<td>The dimension of a sheet, insert or envelope as measured at right angle with respect to paper length.</td>
</tr>
<tr>
<td>Paper Weight</td>
<td>A measure of the “substance” or heft of paper. In the United States this measurement is expressed as the weight of 500 master sheets of paper. A master sheet of bond paper is 17 x 22 inches. Typical weights are 20 and 24 pounds. A master sheet of offset paper is 38 x 25 inches. A typical weight is 60 pounds. For the international ISO standard, paper weight is the weight of a single, one square meter sheet measured in grams. See GSM.</td>
</tr>
<tr>
<td>Parity</td>
<td>A security feature of OMR marks, that, when printed, always makes the number of marks total an odd or even number.</td>
</tr>
<tr>
<td>Piece</td>
<td>Term applied to either a completed mail piece or a single sheet of material.</td>
</tr>
<tr>
<td>Power Stacker</td>
<td>A motor-driven belt stacker, usually horizontal, on to which finished mail pieces are deposited in an orderly, shingled stream.</td>
</tr>
<tr>
<td>Pre-Folded Insert</td>
<td>An insert that’s been folded before loading into the machine.</td>
</tr>
<tr>
<td>Primary Feeder</td>
<td>The feeder containing the prime sheet set. In OMR, the prime sheet set has the control marks on it.</td>
</tr>
<tr>
<td>Primary Sheet Set</td>
<td>A group of sheets that includes the prime or control sheet. See Prime Sheet below.</td>
</tr>
<tr>
<td>Prime Sheet</td>
<td>The first page of a prime sheet set. This sheet normally bears the address and the control code (OMR) marks that tell an inserting system how to process a mail piece. It is closest to the part of the envelope that has the window, or the face of a windowless envelope.</td>
</tr>
<tr>
<td><strong>Term</strong></td>
<td><strong>Definitions</strong></td>
</tr>
<tr>
<td>----------------------</td>
<td>------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Power-On Reset</td>
<td>Re-initializing a device by turning the power off, then on.</td>
</tr>
<tr>
<td>Run</td>
<td>A single instance of a job.</td>
</tr>
<tr>
<td>Scan Window</td>
<td>A designated area on a sheet or insert reserved solely for OMR marks. Sometimes referred to as the “scan zone.” The start scan mark is located in this zone and begins the scanning process. There must be no printed material in the scan window other than the OMR marks.</td>
</tr>
<tr>
<td>Scanner</td>
<td>A device that reads OMR dash marks.</td>
</tr>
<tr>
<td>Sealer</td>
<td>A module in an inserting system that moistens an envelope flap, closes and seals it.</td>
</tr>
<tr>
<td>Sealing</td>
<td>The process of moistening an envelope flap, closing it and applying pressure to seal it.</td>
</tr>
<tr>
<td>Select</td>
<td>With respect to the operator interface (control panel), the process of making a choice.</td>
</tr>
<tr>
<td>Select Feed Marks</td>
<td>Marks on the prime or control document (or first sheet in the control document) that indicate which downstream feeders should feed. A downstream selectable feeder will feed if the mark is present on all pages of the control document.</td>
</tr>
<tr>
<td>Selective feed</td>
<td>A function that instructs the inserter system to select material from specified feeders. This is controlled by select feed OMR marks.</td>
</tr>
<tr>
<td>Set</td>
<td>One or more items assembled together.</td>
</tr>
<tr>
<td>Sheet</td>
<td>A paper item, folded or unfolded, taken from a stack of material.</td>
</tr>
<tr>
<td>Sheet Feeder</td>
<td>A feeder tray that accepts sheets only. The sheets are loaded one on top of another.</td>
</tr>
<tr>
<td>Sheet Set</td>
<td>A collection of sheets or pages, usually defined by the user. A sheet set is made up of sheets only (inserts are not sheets).</td>
</tr>
<tr>
<td>Shingle</td>
<td>To align sheets or inserts such that they overlap, but are not directly above one another (like shingles on a roof). Shingling is required for reliable feeding of some material types.</td>
</tr>
<tr>
<td>Single sheet</td>
<td>One sheet of paper.</td>
</tr>
</tbody>
</table>
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<td>Slip</td>
<td>A type of insert, generally a single-thickness document that fits into an envelope without folding.</td>
</tr>
<tr>
<td>Stacker</td>
<td>An output device that stacks finished mail pieces in an orderly fashion. Gravity stackers stack materially vertically. Power stackers usually stack material in a horizontal, shingled stream.</td>
</tr>
<tr>
<td>Tabbed Insert</td>
<td>A pre-folded insert whose open edge is closed by a sticker or piece of tape. The material used to secure the closure is called a “tab.”</td>
</tr>
<tr>
<td>Timing Mark</td>
<td>An OMR mark used to reset the timing between marks. In some inserter systems, the timing mark is required to read a long control code sequence reliably.</td>
</tr>
<tr>
<td>Top Feed</td>
<td>The process of feeding material from the top of a stack. This is a more common method than bottom feed.</td>
</tr>
<tr>
<td>Top First</td>
<td>A feed orientation in which the address or top line of printed material feeds first.</td>
</tr>
<tr>
<td>Top Scanning</td>
<td>Scanning from a reader located above the paper path; reading marks printed on the top sheet.</td>
</tr>
<tr>
<td>Trailing Edge</td>
<td>The last edge of a piece of material to enter or leave a paper handling system. Contrast with Leading Edge.</td>
</tr>
<tr>
<td>Tray</td>
<td>A removable part of a feeder that holds material. Stackers can also have trays. Feed trays are usually equipped with adjustable side guides that confine the material to be fed.</td>
</tr>
<tr>
<td>Trial Piece</td>
<td>An unsealed mail piece sent through an inserting system to check that machine setup is correct and mail piece integrity is good.</td>
</tr>
<tr>
<td>Uncollated Sheet</td>
<td>Refers to a stack of sheets in which all pages are identical. As an example, all sheets may be page 1 sheets. Contrast with collated sheets, where the printed content of each sheet is different. For example, a collated set may contain page 1, page 2, page 3, and so on.</td>
</tr>
</tbody>
</table>
## Term Definitions

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<tr>
<td>User Interface</td>
<td>The controls and display that allow a user to interact with a machine, computer or software application.</td>
</tr>
<tr>
<td>Wedge</td>
<td>Sometimes referred to as a material prop or sled, a wedge raises the feed angle of a stack of material. It’s designed to help shingled stacks of material feed reliably. The position of the wedge is operator-adjustable.</td>
</tr>
<tr>
<td>Tri-Fold</td>
<td>A sheet folded in thirds. See C-Fold and Z-Fold.</td>
</tr>
<tr>
<td>Window</td>
<td>A cut-out portion of an envelope that allows the address to show through. The window may be open (not recommended for mechanical inserting systems) or closed with clear glassine or polystyrene.</td>
</tr>
<tr>
<td>Wrap-Around Sequencing</td>
<td>A numbering system that starts on the first page of a print run, which is sequential throughout the run. The marks can be set to check for either ascending or descending sequence. If one of these is chosen, then the collation sets must occur in the correct sequence or the machine will stop mail processing and declare an error. This feature provides an additional level of document processing integrity.</td>
</tr>
<tr>
<td>Z-Fold</td>
<td>A fold type where a sheet is folded in thirds with the top and bottom panels facing opposite directions. Also known as an accordion fold. The fold looks like the letter “Z” when viewed from the edge.</td>
</tr>
<tr>
<td>ZIP</td>
<td>An acronym for Zone Improvement Program. A Zone Improvement Plan (ZIP) Code is the numerical code assigned by the US Postal Service to designate a local area or entity for the delivery of mail. ZIP Codes may consist of 5, 7, 9, or 11 digits, and may refer to a street section, a collection of streets, an establishment, a structure, or a group of post office boxes.</td>
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