

# Release Notes

This document provides information for the VeriMove™ 3.5.4 release. Complete documentation for the VeriMove™ 3.5.4 release can be downloaded from the Technical Support Web Site at <http://www.g1.com/Support/Docs>.

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<b>Who should upgrade to Release 3.5.4?</b>	VeriMove™ users on all platforms.
<b>Is this VeriMove™ release required?</b>	The VeriMove™ 3.5.4 release is mandatory for customers using VeriMove™ Internal CASS™ processing. We highly encourage all other VeriMove™ customers to upgrade to this latest version.

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## Release 3.5.4 Highlights

The VeriMove™ 3.5.4 release fully supports all USPS® NCOA<sup>Link</sup>® regulations. The VeriMove™ 3.5.4 release Internal CASS™ processing fully supports the USPS® CASS™ Cycle N requirements. For more information on the USPS® CASS™ Cycle N regulations, please go to [https://ribbs.usps.gov/cassmass/documents/tech\\_guides/](https://ribbs.usps.gov/cassmass/documents/tech_guides/). Please see the section "**VeriMove™ 3.5.4 Release Availability**" later in this document for details on release availability and distribution. The VeriMove™ 3.5.4 release includes the following enhancements and updates:

- VeriMove™ Supported Releases
- New VeriMove™ NCOA<sup>Link</sup>® and Site Support Keys
- Integration of VeriMove™ 3.5.4 with Finalist® 8.3.0
- New NCOA<sup>Link</sup>® Processing Acknowledgement Form (PAF) Renewal Process
- Enhanced Business Name Matching
- New Business Name Matching Output Field
- Business Name Matching Tables
- User Interface (UI) Changes
- IBM i Interface (CHUI) Changes
- Report Changes

### VeriMove™ Supported Releases

Support for VeriMove™ 3.5.2 will end with the release of VeriMove™ 3.5.4. We will only continue to support VeriMove™ 3.5.3 in a non CASS™-certified mode after June 24, 2014. VeriMove™ Internal CASS™ users must upgrade to VeriMove™ 3.5.4 to ensure CASS™ compliancy after June 24, 2014.

### VeriMove™ NCOA<sup>Link</sup>® and Site Support Keys

To continue to use VeriMove™ after July 31, 2014, you must install new NCOA<sup>Link</sup>® and Site Support keys by August 1, 2014. New NCOA<sup>Link</sup>® and Site Support keys will be provided in advance of the August 1, 2014 expiration date. The new NCOA<sup>Link</sup>® and Site Support keys will expire on August 1, 2015. Pitney Bowes Software currently supports the VeriMove™ 3.5.3 and 3.5.4 releases. Your existing NCOA<sup>Link</sup>® and Site Support keys are valid for either release.

### VeriMove™ Internal CASS™ Processing Keys

The VeriMove™ 3.5.4 release includes integration of the new Finalist® 8.3.0 USPS® CASS™ Cycle N certified release. To continue to use VeriMove™ Internal CASS™ processing in a USPS® CASS™ Cycle N certified mode, you must install VeriMove™ 3.5.4 and a new Finalist® CASS™ key prior to June 24, 2014. The new Finalist® CASS™ key expires on July 31, 2015.

The VeriMove™ 3.5.4 release is the only VeriMove™ release that supports USPS® CASS™ Cycle N through July 31, 2015. Information on your Finalist® CASS™ key for Internal CASS™ processing is being forwarded to you in a separate communication to the current Ship To contact in our database.

The VeriMove™ 3.5.4 Internal CASS™ (Finalist®) processing license key is only valid for the VeriMove™ 3.5.4 version of the VeriMove™ software. The VeriMove™ 3.5.3 Internal CASS™ (Finalist®) processing license key is only valid for the VeriMove™ 3.5.3 version of the VeriMove™ software and will expire on June 24, 2014.

### Integration of VeriMove™ 3.5.4 with Finalist® 8.3.0

The VeriMove™ 3.5.4 release includes integration of Finalist® 8.3.0, a CASS™ Cycle N certified product. The Finalist® 8.3.0 release continues support for CASS™ Cycle N through July 31, 2015. The Finalist® 8.3.0 release is only compatible with the VeriMove™ 3.5.4 release and is not compatible with previous VeriMove™ releases.

## New NCOALink® Processing Acknowledgement Form (PAF) Renewal Process

The USPS® has added a new PAF renewal process to make the process more efficient for both Licensees and the USPS®. Previously, the USPS® required Licensees to submit a new PAF annually for each mailing list and/or each customer's mailing list. The USPS® has changed the PAF renewal process to allow list owners to bypass the annual PAF renewal process if the information on the original or renewed PAF for a mailing list has not changed since the previous year's PAF review date.

To enter PAF information in VeriMove™, you define a customer using the Customer Properties dialog box. Full Service Providers and Limited Service Providers enter the information from the PAF form filled out by their customers. End User Licensees define their own company as the customer.

The screenshot shows the 'Customer Properties' dialog box with the following sections and fields:

- List Owner:** Company Name, Parent Company Name, Marketing Company Name, Address, City, State (dropdown), Zip, Zip+4, Telephone Number (no dashes), 6 digit NAICS/SIC, Signer, Title, Date Signed (mmddyyyy) (highlighted with a red oval), Mailer ID, Alternative PAF checkbox, Email Address, Website URL.
- Buyer Company Information:** Name, Mailing Zip.
- Processes Performed:** Pre (dropdown), Post (dropdown), Edit buttons.
- Mailing List and Processing Information:** Class of Mail (dropdown), Name, Multiple Selects/Entire File radio buttons, Frequency (dropdown), High Match Rate Indicator (dropdown).
- Licensee Assigned Information:** Type (dropdown), Date Signed (mmddyyyy) (highlighted with a red oval), Broker / Agent (dropdown), List Administrator (dropdown), PAF ID (6 characters).

Buttons: OK, Cancel.

For Broker/Agent/List Administrators (BALA), you must enter the date the PAF was signed in the “Date Signed (mmddyyyy)” field on the NCOA-Broker/Agent/List Administrator (BALA) Properties dialog box.

The screenshot shows the 'NCOA - Broker / Agent / List Administrator Properties' dialog box with the following sections and fields:

- Radio buttons:  Broker / Agent,  List Administrator.
- Buttons: OK, Cancel.
- Fields: ID (6 characters), Company Name, Address, City, State (dropdown), Zip, Zip+4, Telephone Number, 6 digit NAICS/SIC, Date Signed (mmddyyyy) (highlighted with a red oval), Website URL.

The Date Signed (mmddyyyy) fields on the Customer Properties dialog box and the NCOA-Broker/Agent/List Administrator (BALA) Properties dialog box indicate the date the Licensee/List Owner/BALA signed the original PAF accepted by the USPS. Your annual PAF review date is based on the date entered in these fields.

Previously, the USPS® required you to submit a new PAF annually based on the PAF signed date. The new USPS® PAF renewal process requires you to review your PAF annually (based on your PAF signed date) for changes to the information on your original or last reviewed PAF form. If the information on your PAF has not changed, you do not have to submit a new PAF to the USPS®. If the information on your PAF has changed, you have to submit a new PAF to the USPS® and update the PAF information in your VeriMove™ job.

Previously, VeriMove™ stopped job processing and generated an error message when the PAF date was exceeded. With the new PAF renewal process, VeriMove™ does not stop job processing. VeriMove™ generates a warning message in the event log 30 days prior to any of the approaching PAF dates for the current PAF to alert you to review your PAF for changes that require you to submit a new PAF to the USPS®. VeriMove™ generates this warning message in the event log (or HostedEvent.log) every time you process the list for 30 days prior to the “Date Signed (mmddyyyy)” date:

Your annual PAF review date is approaching. Please review your PAF information for the current job for any changes that would require you to renew your PAF with the USPS. If there are no changes that require PAF renewal, no action is necessary. For more information on the USPS PAF policy, please refer to your VeriMove documentation.

For more information, go to <https://ribbs.usps.gov/ncoalink/documents/announcements/>.

## Enhanced Business Name Matching

The VeriMove™ 3.5.4 release includes a new Enhanced Business Name Matching feature. To take advantage of the enhanced Business Name Matching feature on Open Systems platforms:

1. Add the Business Name Matching field to your configuration file.
2. Set the appropriate Business Name Matching level in your configuration file as described in the following table.

### Business Name Matching Attributes (All Environments)

Field Name	Length	Description
Business Name Matching Enhancements	1	<p>The Business Name Matching level.</p> <ul style="list-style-type: none"><li>• <b>0</b> — Use the standard Business Name Matching process. The default value is 0.</li><li>• <b>1</b> — Use the enhanced Business Name Matching process. This option, using additional algorithms, may improve Business Name Matching for a small cost in performance and slightly slower run times.</li></ul>

To take advantage of the enhanced Business Name Matching feature on the IBM i platform, please refer to the section [IBM i Interface \(CHUI\) Changes](#).

## New Business Name Matching Output Field

The VeriMove™ 3.5.4 release includes a newly available output field, Business Name Match Percent, that allows you to output the highest match percentage achieved for your input records during Business Name Matching.

### New VeriMove Output Field

Field Name	Length	Description
Business Name Match Percent	3	<p>The highest percentage of match reached for a record during Business Name Matching. To achieve a Business Name Match, a record must match at or above 65%.</p> <p>For example, the value 70% indicates that 70% of the Business Name in the input record matched to the NCOA<sup>Link</sup> database and a Business Name Match was made.</p> <p>In another example, the value 35% indicates that only 35% of the Business Name in the input record matched to the NCOA<sup>Link</sup> database and a Business Name Match was not made because the minimum 65% Business Name Match percentage was not achieved.</p>

### Job Definition Example

The following is an example of a job definition XML tag for the new Business Name Match Percent output field.

```
<Field>
  <FieldType>Business Name Match Percent</FieldType>
  <Start>2340</Start>
  <Length>3</Length>
</Field>
```

## Business Name Matching Tables

VeriMove™ uses three tables during the Business Name Matching process to compare records in your input file against the NCOA<sup>Link</sup> database. Pitney Bowes Software certifies VeriMove with the USPS® using these three tables. These three tables, formatted and installed in the Tables directory during VeriMove installation, are only used for Business Name Matching.

**i** These tables do not change your input records and do not affect VeriMove output but are simply used to aid in comparing your input records against the NCOA<sup>Link</sup> database to determine a Business Name match.

**Table 1: Business Name Matching Tables**

Table Name	Description
REDEFINES-WORD-LIST.txt	Maps commonly used abbreviations to full words
JUNK-WORD-LIST.txt	Words that are ignored during Business Name Matching
COMMON-WORD-LIST.txt	Words that are given higher value when calculating Business Name Match percentages (used to determine whether or not a match has been achieved)

**i** **IMPORTANT!** Pitney Bowes Software certifies VeriMove™ with the USPS® using these three tables. Editing these tables may result in an increase or decrease in your Business Name Matching rate. However, if your Business Name Matching rate changes significantly, the USPS® may audit your Business Name Matching results and require you to recertify using your customized versions of these three tables.

### Using the REDEFINES-WORD-LIST Table

VeriMove™ uses the REDEFINES-WORD-LIST table during Business Name Matching to convert common business abbreviations to standard accepted full business words to bridge the gap between how business names are stored in your input file and how the USPS® stores business names in the NCOA<sup>Link</sup> database.

For example, a small portion of the REDEFINES-WORD-LIST table is shown below. In this example, if the input record contains “ATTNY”, the Business Name Matching process internally converts “ATTNY” to “ATTORNEY” to determine a Business Name Match against the NCOA<sup>Link</sup> database.

This conversion is performed for the sole purpose of determining a Business Name Match. This process does not change your input file or job output and does not extend beyond the scope of the Business Name Matching process.

ATTNY	ATTORNEY
ATTY	ATTORNEY
ATTYS	ATTORNEY
ATY	ATTORNEY
AUCT	AUCTION
AUTH	AUTHORITY
AUTHOR.I	AUTHORITY
AUTOM	AUTOMATED
AUTOMTC	AUTOMATIC
AUTOMTN	AUTOMATION
AUTOMTV	AUTOMOTIVE
AUTOS	AUTOMOBILE
AUX	AUXILIARY
AUXILARY	AUXILIARY
AV	AVENUE
AVE	AVENUE
AVT	AVIATION
AV	AVIATION

**Editing the REDEFINES-WORD-LIST Table**

To edit the REDEFINES-WORD-LIST table:

1. Add the abbreviated word from your input file in the first column. For any words less than 20 characters in length, you must insert blank spaces as placeholders so that every word entered in the table occupies the full 20 characters allowed. Do not exceed 20 characters.

For example:

Table Entry	Description
ACCOUNTING<End of Line>	This entry is incorrect because it does not fill the entire 20 characters allowed.
ACCOUNTING      <End of Line>	This entry is correct. This table entry fills all 20 characters. The last 10 characters are spaces.

2. Add the standard accepted full business word to the second column. For any words less than 20 characters in length, you must insert blank spaces as placeholders so that every word entered in the table occupies the full 20 characters allowed. Do not exceed 20 characters.
3. After adding entries, sort the table alphabetically in ascending order.

**i** **IMPORTANT!** The Business Name Matching tables are copied to the “Tables” directory during VeriMove™ installation. Each time you explode the NCOA<sup>Link®</sup> files to your database location, these files are copied from the “Tables” directory to your database location. Subsequent VeriMove™ installations will overwrite these tables with the tables VeriMove™ used to certify with the USPS®. If you customize these tables, be sure to backup these files before installing a new VeriMove™ release. After installing a new VeriMove™ release, replace the installed VeriMove™ USPS®-certified tables with your backed up versions of your customized tables.

**Using the JUNK-WORD-LIST Table**

VeriMove™ uses the JUNK-WORD-LIST table to identify words to ignore during Business Name Matching. These words are typically not useful for Business Name Matching purposes because the words are too common to be helpful in identifying and differentiating business name matches. For example, a small portion of the JUNK-WORD-LIST table is shown below. In this example, the word “AND” is identified as “junk” or “not useful for matching purposes” and not used in the Business Name Matching process.

This elimination of words is performed for the sole purpose of determining a Business Name Match. This process does not alter or delete words from your input file or job output and does not extend beyond the scope of the Business Name Matching process.



### Editing the JUNK-WORD-LIST Table

To edit the JUNK-WORD-LIST table:

1. Add the word from your input file that you want ignored for Business Name Matching purposes in the table column. For any words less than 22 characters in length, you must insert blank spaces as placeholders so that every word entered in the table occupies the full 22 characters allowed. Do not exceed 22 characters.

For example:

Table Entry	Description
AND<End of Line>	This entry is incorrect because it does not fill the entire 22 characters allowed.
AND            <End of Line>	This entry is correct. This table entry fills all 22 characters. The last 19 characters are spaces.

2. After adding entries, sort the table alphabetically in ascending order.

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**i** **IMPORTANT!** The Business Name Matching tables are copied to the “Tables” directory during VeriMove™ installation. Each time you explode the NCOA<sup>Link</sup>® files to your database location, these files are copied from the “Tables” directory to your database location. Subsequent VeriMove™ installations will overwrite these tables with the tables VeriMove™ used to certify with the USPS®. If you customize these tables, be sure to backup these files before installing a new VeriMove release. After installing a new VeriMove™ release, replace the installed VeriMove USPS®-certified tables with your backed up versions of your customized tables.

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### Using the COMMON-WORD-LIST Table

VeriMove uses the COMMON-WORD-LIST to identify common words found in business names. The Business Name Matching algorithm gives these common words a slightly higher value when performing Business Name Matching.

For example, a small portion of the COMMON-WORD-LIST table is shown below. In this example, the word “ACCOUNTING” is identified as a “common” business word and is given slightly higher value during the Business Name Matching process.

This practice of placing more value on common business words is performed for the sole purpose of determining a Business Name Match. This process does not alter or delete words from your input file or job output and does not extend beyond the scope of the Business Name Matching process.





### Editing the COMMON-WORD-LIST Table

To edit the COMMON-WORD-LIST table:

1. Add the word from your input file that you want assigned special value for Business Name Matching purposes in the table column. For any words less than 20 characters in length, you must insert blank spaces as placeholders so that every word entered in the table occupies the full 20 characters allowed. Do not exceed 20 characters.

For example:

Table Entry	Description
ACCOUNTING<End of Line>	This entry is incorrect because it does not fill the entire 20 characters allowed.
ACCOUNTING      <End of Line>	This entry is correct. This table entry fills all 20 characters. The last 10 characters are spaces.

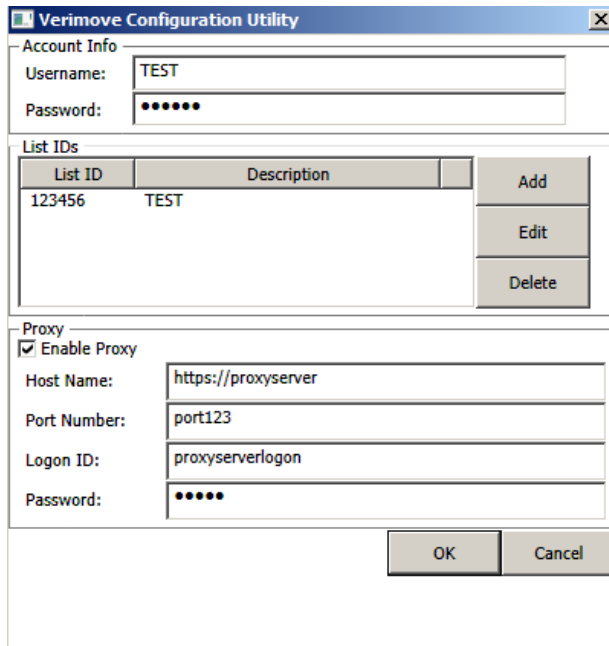
2. After adding entries, sort the table alphabetically in ascending order.

**ⓘ IMPORTANT!** The Business Name Matching tables are copied to the “Tables” directory during VeriMove™ installation. Each time you explode the NCOA<sup>Link</sup>® files to your database location, these files are copied from the “Tables” directory to your database location. Subsequent VeriMove™ installations will overwrite these tables with the tables VeriMove™ used to certify with the USPS®. If you customize these tables, be sure to backup these files before installing a new VeriMove™ release. After installing a new VeriMove™ release, replace the installed VeriMove™ USPS-certified tables with your backed up versions of your customized tables.

## User Interface (UI) Changes

The VeriMove™ 3.5.4 release includes User Interface (UI) changes.

The VeriMove™ Access and VeriMove™ Net Configuration Utility Window has been renamed from “VeriMove™ Access Configuration Utility” to “VeriMove™ Configuration Utility”. For more information on the VeriMove™ Configuration Utility, please refer to Chapter 8, Utilities in the *VeriMove™ User’s Guide for Linux, Unix, Windows, and z/OS*.



## IBM i Interface (CHUI) Changes

The VeriMove™ 3.5.4 release includes IBM i CHUI screen changes.

### Output Selection Screen (NLCPO120)

A new output field, Business Name Match Percent, has been added to the prompt on screen NLCPO120. You can access the prompt window by pressing F4 on the Output Definition Screen (NLCPO120) Name field.

```
hh:mm:ss                                     Veri Move                                     NLCPO100
.....                                     .....                                     NLCPO120
:                                     Field Selection .....                                     RNN.NNNN
: Type options, press Enter.                                     :
: 1=Select                                                     :
:                                     Prompt
:   Auto-Carrier Route                                     1 :
:   ANKLink Return Code                                     2 :
:   Box Number - Primary                                    10 :
:   Box Number - Secondary                                  10 :
:   Business Name Match Percent                             3 :
:   Carrier Route Code                                     4 :
:   City Name                                              28 :
:   City, State, Zip, Zip + 4 Line                           70 :
:   County Code                                             5 :
:   Delivery Point                                         2 :
:                                     More... :
:.....

F3=Exit   F6=Save
```

For more information on the new Business Name Match Percent output field, refer to the sections [Enhanced Business Name Matching](#) and [New Business Name Matching Output Field](#) earlier in this document.

### Edit CONFIG Screen (NLKCFG)

A new field, Business Name Matching Enhancements, has been added to the Edit CONFIG Screen (NLKCFG).

```
                Pitney Bowes Software - Application Installation      G1NLEDTCFG
                Edit CONFIG                                           NLKCFG

Enter values for CONFIG file, press Enter:
NCOA Logging . . . . .
NCOA Platform ID . . . . . CGVM
NCOA License Type . . . . . 0 0=Full, 1=Limited, 2=End User
NCOALink Key . . . . . xxxx-xxxx-xxxx-xxxx xxxx-xxxx-xxxx-xxxx
Licensee . . . . . PITNEY BOWES SOFTWARE

Small Memory Model Enhancement . . . . . 0 0=Off, 1=On
Use High Memory? . . . . . N Y
Business Name Matching Enhancements? . . . . . 1 0=Off, 1=On

Interval: Move . . . . . 2 2      Interval: Input . . . . . 6 6
Interval: NCOA . . . . . 2 2      Interval: Output . . . . . 8 8

Queue Size: Move          5000 5000   Queue Size: Input          3000 3000
Queue Size: Job Input     3000 3000   Queue Size: NCOA          4000 4000
Queue Size: Output . . . 3000 3000   NCOALink Queue . . . . . 3000 3000

                                          Bottom

F3/F12=Cancel   F6=Save
```

For more information on the new Business Name Matching Enhancements field, refer to the section [Enhanced Business Name Matching](#) earlier in this document.

## Report Changes

The VeriMove™ 3.5.4 release does not include report changes.

## Corrected Issues

The VeriMove™ 3.5.4 release corrects the following issue for all platforms.

### Change Requests Resolved for All Platforms

Change Request	Change Description
VEMOVE-677	Resolves the following issues with the VeriMove™ Access and VeriMove™ Net configuration utility windows. <ul style="list-style-type: none"><li>• Empty List ID could be added</li><li>• Fields were empty when Edit was clicked</li><li>• Identical List IDs could be added</li><li>• List IDs appearing in all uppercase</li></ul>
VEMOVE-678	Resolves an issue for VeriMove™ Access where VMA.exe was sending files with less than 100 records to the server for processing.
VEMOVE-680	Provides an Enhanced Business Name Matching option. Also provides an output field for Business Name Match Percent that allows you to output the highest match percentage achieved for your records during Business Name Matching.
VEMOVE-736	Corrects an issue that occurred when using internal CASS™ to process an input record with last line information followed by an input record without last line information.

## Installation Changes

The VeriMove™ 3.5.4 release does not include changes to the installation process.

## Database Changes

VeriMove™ 3.5.4 does not include database changes.

## Documentation Changes

The VeriMove™ 3.5.4 documentation provides information on all enhancements and changes for the VeriMove™ 3.5.4 release. The following table describes the VeriMove™ 3.5.4 release documentation changes and additions and where you can find additional information on these release changes in your VeriMove™ 3.5.4 documentation.

### VeriMove™ 3.5.4 Release Documentation

VeriMove™ Guide	Description
<i>VeriMove™ Installation Guide</i>	The VeriMove™ 3.5.4 release changes to the <i>VeriMove™ Installation Guide</i> include: <ul style="list-style-type: none"><li>• Documentation changes for the VeriMove™ 3.5.4 release enhancements and updates.</li><li>• Chapter 1, Installing VeriMove and USPS Data, in the <i>VeriMove™ Installation Guide for Linux, Unix, Windows, and z/OS</i> includes information on the new Business Name Matching Enhancement option (in the section “Configuring Your VeriMove™ Installation”).</li><li>• Chapter 1, Installing VeriMove, in the <i>VeriMove™ Installation Guide for IBM i</i> includes information on the new Business Name Matching Enhancement option (on the Edit Config Screen - NLKCFG).</li></ul>
<i>VeriMove™ User’s Guide</i>	The VeriMove™ 3.5.4 release changes to the <i>VeriMove™ User’s Guide</i> include: <ul style="list-style-type: none"><li>• Documentation changes for the VeriMove™ 3.5.4 release enhancements and updates.</li><li>• Chapter 4, Defining a Job, includes a new section “Using Business Name Matching” that provides information on using the Business Name Matching tables.</li><li>• Chapter 2, IBM i Screen Reference, in the <i>VeriMove™ User’s Guide for IBM i</i> includes information on the Business Name Match Percent field that has been added to the prompt on screen NLCPO120.</li></ul>
<i>VeriMove™ Reference Guide</i>	The VeriMove™ 3.5.4 release changes to the <i>VeriMove™ Reference Guide</i> include: <ul style="list-style-type: none"><li>• Documentation changes for the VeriMove™ 3.5.4 release enhancements and updates.</li><li>• Chapter 1, Input and Output Files, includes information on the new Business Name Match Percent output field.</li></ul>

You can download all product-related publications, documentation, and the VeriMove™ 3.5.4 Release Notes from [www.g1.com/support](http://www.g1.com/support). Log in with your User ID and password. On the left side of the window, under “Technical Services”, click on “My Documentation” to download copies (.pdf files) of available documentation guides.

## Help File Changes

The VeriMove™ 3.5.4 release includes an updated help file. The updated help file is provided with the Windows UI.

## VeriMove™ 3.5.4 Release Availability

The VeriMove™ 3.5.4 release is available for download from Pitney Bowes Software at [www.g1.com/support](http://www.g1.com/support). Log in to **Support>My Products>VeriMove>Product Updates**.

**Mainframe tape recipients** will continue to receive physical media for now. Mainframe media will begin shipping early April 2014.

A link to download the software via our eStore will be sent to the current Ship To contact in our database.

## Technical Support

If you have any questions, please use our Online Case Management System at <http://go.pbinsight.com/online-case-management> to create a Support request. If you have not previously logged in to the Online Case Management System, you will be prompted to create your account credentials. You may also contact us by telephone at **1-800-367-6950** to speak with a VeriMove™ Technical Support Representative.